

CSE: PSIL | OTCQB: PAGFF



ADVANCING MEXICO'S MOST PROMISING EXPLORATION PROJECT

Pacifica Silver Corp. is a Canadian resource advancing the **100% owned Claudia Project located in Durango State, Mexico**, and in the heart of the Sierra Madre Occidental—one of the world's most prolific epithermal precious metal belts.

The project hosts **classic low-sulfidation epithermal quartz vein systems** resembling those at the nearby San Dimas mine (operated by First Majestic), which has operated for hundreds of years.

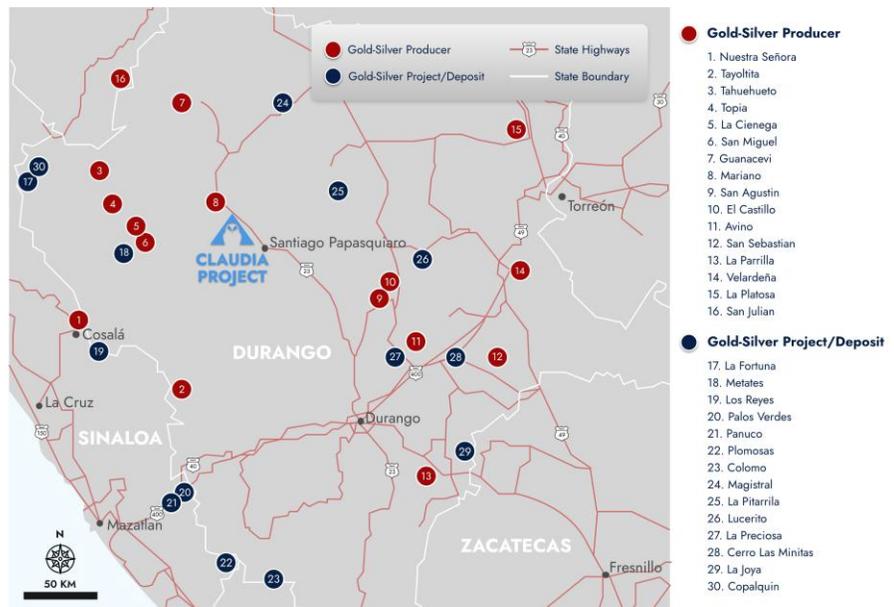
Sampling and drilling since the 1990s have returned high-grade silver and gold intercepts across multiple vein systems, **yet only 10% of the more than 30 km of mapped veins have been drill-tested.**

Today, the project is a prime target for modern exploration and holds exceptional potential for new high-grade discoveries. **In 2026, the company is fully funded to undertake up to 40,000 metres of drilling.**



STABLE JURISDICTION SURROUNDED BY MINES & INFRASTRUCTURE

- Located in **Durango state** – Ranked top 3 out of 31 states in Mexico for safety & stability.
- Surrounded by operating precious metals mines/projects and **extensive infrastructure.**
- Access via paved highways from cities of Santiago Papasquiaro (~15 km) and Durango (~145 km).
- Fuel, supplies, communications, lodging, banking, health clinics & skilled labour available in **Santiago Papasquiaro** (Population: ~49,000).
- Skilled labour, drilling companies, mining contractors, engineering, banking, mining services & international airport in City of **Durango** (Population: ~616,000).
- Electrical power potentially available from regional power grid.

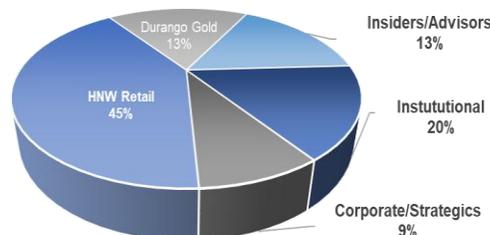


CAPITAL STRUCTURE

(as of Feb. 15, 2026)

Shares Outstanding	76.6M
Warrants	14.9M
Options	3.2M
Fully Diluted	94.7M
Market Cap	~C\$120M
Cash & Cash Equiv.	C\$28.1M

OWNERSHIP STRUCTURE

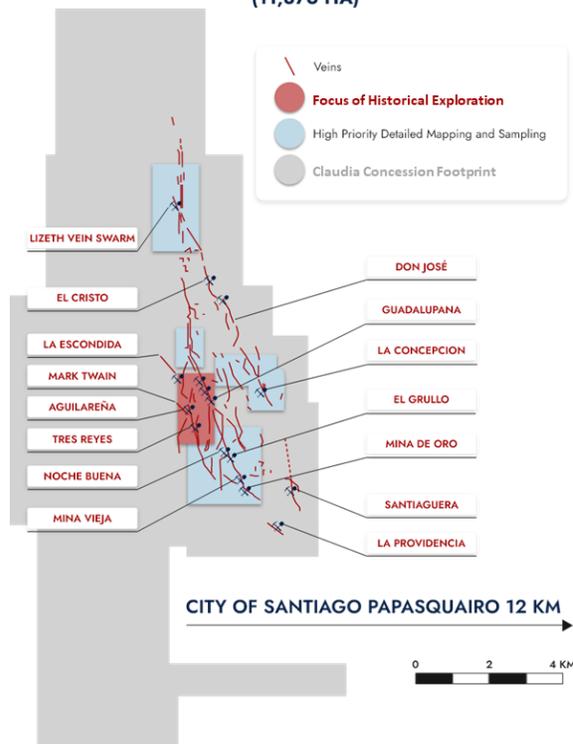


TOP SHAREHOLDERS



CLAUDIA PROPERTY

(11,876 HA)



RESOURCE GROWTH POTENTIAL

Spanning 11,876 ha, the project covers the historic El Papantón Mining District, where nine artisanal mines operated in the 20th century and over 30 km of mapped silver-gold vein systems have seen limited exploration.

Mineralization occurs in low-sulfidation epithermal quarts vein systems ranging from 1-10 m in true width, with wider zones of vein breccia and stockwork developed near vein intersections.

Historical estimated resource inventory for only a portion of the Aguilareña vein is provided below:

Historical Reserves and Resources Estimates, 1994

(from Christopher, 2005)

RESERVE* CATEGORY	TONNES	GRADE (g/tonne)		CONTENTS (oz)	
		Ag	Au	Ag	Au
Proven	68,863	205	3.94	453,920	8,724
Probable	56,273	195	3.64	352,837	6,586
Broken	4,920	153	2.80	24,205	443
Total Reserves	130,056	199	3.77	830,073	15,753
Potential Mineralization**	12,420,540	193	3.80		

*Christopher (2005): * Silver and Gold prices of US \$5.10/oz and US \$285/oz, respectively, were used for the estimates prepared by Bacis. ** Represents 40% of vein material modeled by Bacis over a projected 300-350m vertical extent that may involve little or no sampling.*

The above historical estimates are not current mineral resources or reserves in accordance with CIM Definition Standards and NI 43-101. A Qualified Person has not done sufficient work to classify these as current mineral resources or reserves. Accordingly, they should not be relied upon and are provided for historical reference only.

PACIFICA ACHIEVEMENTS & MILESTONES TO DATE



PACIFICA'S 4-STEP PLAN TO UNLOCKING VALUE:



Establish NI43-101 compliant resources via targeted follow-up drilling on the Aguilareña vein.



Conduct advanced confirmation drilling on high-potential undrilled veins (e.g., Mina Vieja, La Providencia, Guadalupana).



Launch initial drill testing of priority surface geochemical anomalies (Lizeth, La Concepción, La Providencia, Don José veins).



Drive pipeline growth through generative district-scale exploration (detailed mapping & surface sampling).

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