PACIFICA SILVER CORP

ADVANCING MEXICO'S MOST PROMISING EXPLORATION PROJECT

Corporate Presentation
August 2026

CSE: PSIL | OTCQB: PAGFF

Proven Team • High Grade • Fully Funded

DISCLAIMER

FORWARD LOOKING STATEMENTS

Except for the statements of historical fact contained herein, the information presented may constitute "forward-looking statements" within the meaning of United States securities and other laws. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “aims”, “anticipates”, “will”, “projects”, or “believes” or variations (including negative variations) of such words and phrases, or statements that certain actions, events, results or conditions “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. By their very nature, forward-looking statements are subject to numerous risks and uncertainties, some of which are beyond our control. Forward looking statements are based on the opinions and estimates of management at the date the statements are made, as well as a number of assumptions made by, and information currently available to, Pacifica concerning, among other things, anticipated geological formations, potential mineralization, future plans for exploration and/or development, potential future production, drilling exposure, and exploration budgets and timing of expenditures, all of which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Pacifica to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements. Factors that could cause actual results to vary materially from results anticipated by such forward looking statements include, among others, risks related to the Company’s limited operating history, current and future exploration activities, the Company’s need for significant additional capital, changes in government legislation, changes in ownership interest in a project, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future prices and volatility of gold, silver and other metals, environmental risks and hazards, infrastructure and/or operating costs, labor and employment matters, availability of financing, permitting availability, government regulation, changes in equity markets, the uncertainties involved in interpreting geological data, the validity of the Company’s title to its properties, increases in costs and exchange rate fluctuations, the Company’s dependence on key personnel, COVID-19 uncertainties, as well as those factors discussed in Company's filings with the U.S. Securities and Exchange Commission (SEC), including the Company’s most recent Annual Report on Form 10-K, Quarterly Reports on Form 10-Q, and Current Reports on Form 8-K filed with the SEC, which can be reviewed at www.sec.gov. Although Pacifica has attempted to identify important factors that could cause actual results to differ materially, they’re other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Pacifica disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements of Pacifica should be considered highly speculative. The following is a description of Pacifica’s sampling methodology, chain of custody, quality control and quality assurance procedures applicable to the Company's drill results contained in this Presentation, save and except for historical results.

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WHY PACIFICA?

PACIFICA SILVER CORP

ADVANCING MEXICO'S MOST PROMISING EXPLORATION PROJECT

PROVEN LEADERSHIP

Board and management team with proven track record of exploration, mine building and operations success for numerous silver/gold producers and exploration companies in Mexico.

RESOURCE-RICH JURISDICTION

The Claudia Project is located in the **Sierra Madre Occidental** – a prolific epithermal precious metal belt with major mines and robust infrastructure nearby.

PAST PRODUCER WITH VAST EXPLORATION UPSIDE

Large land package with at least nine artisanal mines and vast exploration potential remaining. Only **10%** of over **30 km of known veins** have been drilled tested, with underground channel samples assaying up to **147.3 g/t Au** and **4,898 g/t Ag**.

FULLY PERMITTED & YEAR-ROUND DRILLING

Phase II 20,000-m drill program underway following success of Phase I program in 2025. Project benefits from low-cost and year-round drilling.

SIGNIFICANT VALUATION POTENTIAL

Claudia was included in a portfolio owned by a private Mexican group which sold the Panuco project to Vizsla Silver. Claudia has similar under-explored potential to create significant shareholder value.

LOW FLOAT WITH HIGH INSIDER OWNERSHIP

~77M shares outstanding with **13% held** by Insiders & Advisors and **~13% held** by Vendor (escrowed until July 2026).

BOARD OF DIRECTORS & ADVISORS

PACIFICA SILVER CORP

DANIEL KUNZ
CHAIRMAN

+35 years of experience in engineering, construction and operations. From 2020 to 2024, he was President, CEO and Director of Prime Mining Corp., advancing the development of the Los Reyes gold-silver project in Mexico. Lead Independent Director of Chesapeake Gold for 17 years, contributing to the advancement of the Metates gold and silver project in Mexico. From 1997 to 2004, he held senior roles at Ivanhoe, including President, CEO, COO, and Director, where he was part of the team that discovered Oyu Tolgoi, one of the world's largest copper-gold deposits.

TODD ANTHONY, MBA
DIRECTOR

+20 years of experience in the mining and investment community. Served as VP Corporate Development for First Majestic Silver Corp. from 2010 to 2023 where he was responsible for corporate strategies and investor relations activities, helping the company grow from $200 Million to over $4.0 Billion in market capitalization.

RAMON MENDOZA
DIRECTOR

+35 years mining management experience with expertise in mine development, process improvements, and a successful track record of managing both underground and open-pit operations. He has held senior roles with Luca Mining, First Majestic Silver and Entech Mining.

SOPHIE HSIA, LLB, BCL, LLM
DIRECTOR

+20 years of experience as a lawyer; General Counsel for resource companies since 2014. She currently serves as the Chief Legal Officer and Corporate Secretary at Imperial Metals, having previously served as General Counsel and Vice President Risk from 2014 to 2019. From 2019-2023, she was General Counsel for First Majestic Silver Corp.

ALAN TAM, CPA, CA
DIRECTOR

+20 years of experience in financing, operations, corporate services, mergers & acquisitions, and investor relations for multiple public companies.

STEVE WEISS, PhD, CPG
EXPLORATION TECHNICAL ADVISOR

+45 years of experience as exploration geologist in various roles, from generative through to senior project management. Began work in Mexico in 2003, when he joined Glamis Gold to lead its exploration team at the El Sauzal gold mine (total of 1.7 million ounces of gold produced) and in the surrounding Sierra Madre Occidental. He continued working in Mexico for Goldcorp following its acquisition of Glamis Gold in 2006, where he built and led the team at the Camino Rojo gold-silver deposit, which proved up an initial 1.6Moz of gold in reserves and more than doubled its gold resource from 3.4M to 7.5Moz of gold. He held the position of Mexico exploration manager when he departed Goldcorp in 2013.

PATRICK LOURY, MSc, CPG
EXPLORATION TECHNICAL ADVISOR

Certified Professional Geologist (AIPG CPG) with over 12 years of experience in exploration and resource estimation across multiple operations, including Carlin (Nevada), Kupol (Russia), and La Coipa (Chile). His work focuses on maximizing value through integrated geologic, geochemical, and geostatistical data analysis throughout the mining life cycle, from grassroots exploration to active mining operations. He is currently Manager, Geology and Mineral Resource for Prime Mining Corp. and was previously Lead Geologic Modeler for Nevada Gold Mines (Barrick-Newmont JV) and Senior Exploration Geologist for Kinross Gold Corporation. He is a Qualified Person (QP) as defined by SK-1300 and NI 43-101.

JESUS VELADOR BELTRAN, PhD, P.Geo
EXPLORATION TECHNICAL ADVISOR

Exploration geologist with +20 years of experience in precious metals exploration, specializing in hydrothermal-deposit styles (epithermal, skarn & replacement, porphyry). He previously participated in and spearheaded the discovery of mineral resources in the Mexican states of Sonora, Durango and Zacatecas. He is currently VP of Exploration at Vizsla Silver Corp. Prior to Vizsla, he held roles with Fortuna Mines, First Majestic Silver and Industrias Peñoles. Jesus earned a B.Sc. from the University of Chihuahua, a M.Sc. from the University of Texas at El Paso and a Ph.D. (Epithermal deposits) from the New Mexico Institute of Mining and Technology.

FIRST MAJESTIC SILVER CORP | LUCA Mining Corp. | VIZSLA SILVER CORP | GLAMIS GOLD LTD. | IVANHOE MINES | PRIME MINING CORP.

MANAGEMENT TEAM

PACIFICA SILVER CORP

TODD ANTHONY, MBA
FOUNDER & CHIEF EXECUTIVE OFFICER

+20 years of experience in the mining and investment community. Served as VP Corporate Development for First Majestic Silver Corp. from 2010 to 2023 where he was responsible for corporate strategies and investor relations activities, helping the company to grow from $200M to over $4.0B in market capitalization. Prior to First Majestic, Mr. Anthony worked at U.S. Global Investors from 2006 to 2010. He holds a BBA from Stephen F. Austin State University and MBA from Texas A&M University.

STEPHEN REDAK, MSc, CPG
VP EXPLORATION

+20 years of experience specializing in epithermal precious metals systems, with a particular focus on Mexico and the western United States. He previously served as Exploration Manager for Mexico and Nevada at Hecla Mining Company, where he played a pivotal role in advancing high-grade silver-gold projects, including the San Sebastián epithermal vein system in Durango, Mexico. His expertise encompasses generative exploration, drill target development, resource expansion and the management of large-scale exploration programs.

FERNANDO BERDEGUÉ DE CIMA
PRESIDENT

Sustainability-focused entrepreneur with 15 years of experience working in natural resources. Developed new mining solutions such as the exploration multidisciplinary approach (2017) and the Regenerative Mining Model (2023). Currently a Strategic Advisor for Vizsla Silver, leading the development of Regenerative Mining initiatives. Holds degree in Finance from TEC Monterrey and master's degree in business management from IE Business School in Madrid.

HOMERO MEDINA
EXPLORATION PROJECT MANAGER

Exploration geologist with +25 years of experience in mineral project evaluation and management, from early-stage exploration to prefeasibility. Previously, Mr. Medina spent over a decade at Goldcorp, leading exploration at projects like Ana Paula in Guerrero and contributing to significant resource expansions at Camino Rojo and Peñasquito, where he interpreted the distinctive geometry of Camino Rojo and identified critical water sources for the Peñasquito mine.

ALAN TAM, CPA, CA
CHIEF FINANCIAL OFFICER

+20 years of experience in financing, operations, corporate services, mergers & acquisitions, and investor relations for multiple public companies.

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CAPITAL STRUCTURE & OWNERSHIP

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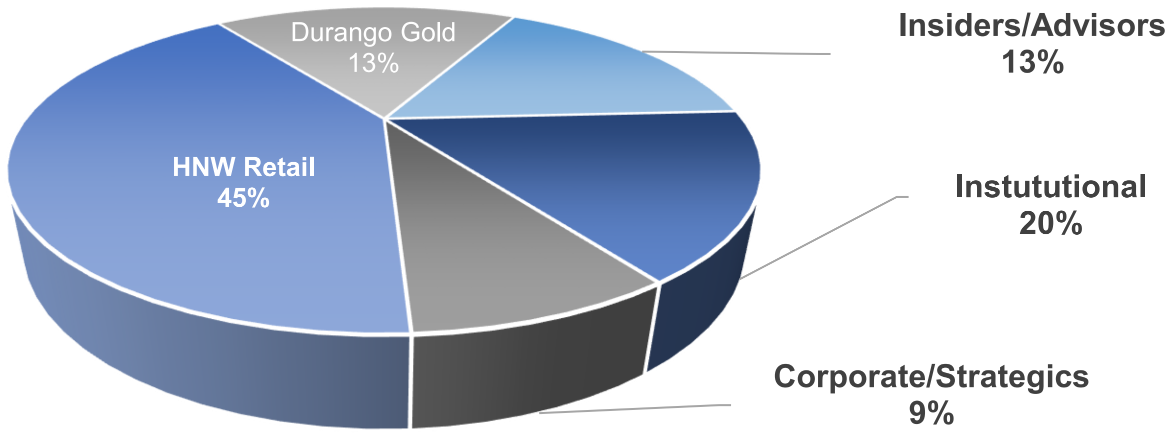
CAPITAL STRUCTURE (as of July 31, 2026)	
Shares Outstanding	**76.6M**
Warrants	14.9M
Options	5.4M
Fully Diluted	**96.9M**
Market Cap	**C$88.9M**
Cash & Cash Equiv. (as of March 31st)	**C$26.9M**

ANALYST COVERAGE

Firm	Analyst
Raymond James	Craig Stanley

TOP SHAREHOLDERS

Eric Sprott
ninepoint PARTNERS
VIZSLA SILVER CORP
JUPITER ASSET MANAGEMENT
TRINITY CAPITAL PARTNERS
Springtide Capital
FIRST MAJESTIC SILVER CORP
TERRACAPITAL
SILVERCORP METALS INC.



*Durango Gold shares escrowed until July 2026

CLAUDIA PROJECT LOCATION

- **Pacifica owns 100%** of 37 contiguous mining concessions totaling **11,876 ha**.
- Located in the eastern part of the **Sierra Madre Occidental** (SMO) in Mexico —one of the world's most prolific epithermal precious metal belts.
- Mined for over 500 years, the belt has produced **billions of ounces of silver and millions ounces of gold**. Major companies currently active in the belt include Newmont, Fresnillo, Agnico Eagle, Pan American Silver, and First Majestic Silver.
- Claudia encompasses most of the historic **El Papantón Mining District** near Santiago Papasquiaro, Durango, Mexico.
- Site of at least **nine artisanal and small-scale mines** before the mid-1990s with no known environmental liabilities.
- Modern exploration after the 1990s mapped **over 30 km of known high-grade epithermal precious metals veins sampling up to 147.3 g/t Au and 4,898 g/t Ag.**

CLAUDIA INFRASTRUCTURE ACCESS

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Surrounded by operating precious metals mines/projects and **extensive infrastructure**.

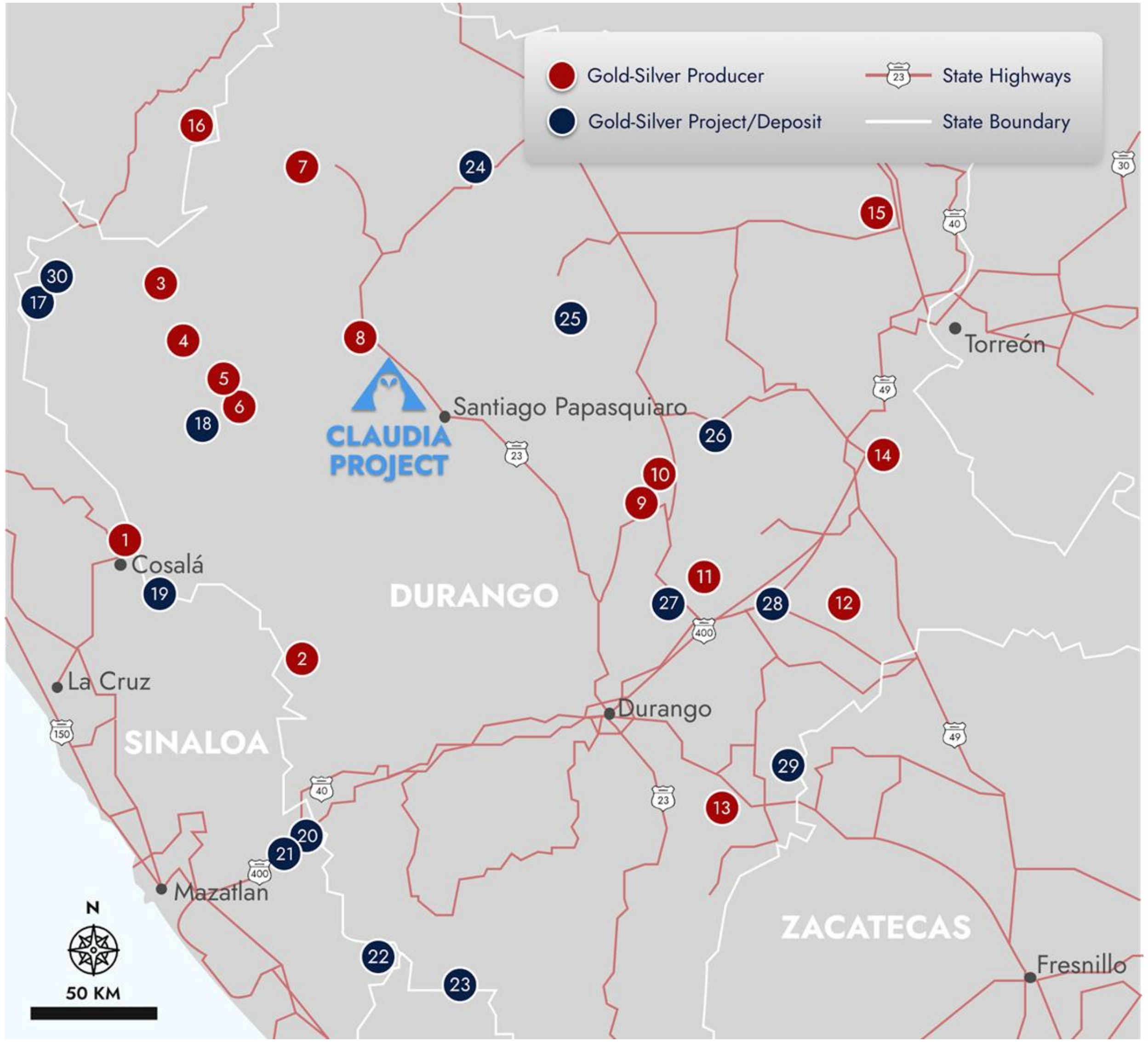
Access via paved highways from cities of Santiago Papasquiaro (~15 km) and Durango (~145 km).

Fuel, supplies, communications, lodging, banking, health clinics & skilled labour available in **Santiago Papasquiaro** (Population: ~49,000).

Skilled labour, drilling companies, mining contractors, engineering, banking, mining services & international airport in City of **Durango** (Population: ~616,000).

Electrical power potentially available from regional power grid.

Water generally available from surface run-off, storage ponds and seasonal streams during July through October.



Gold-Silver Producer

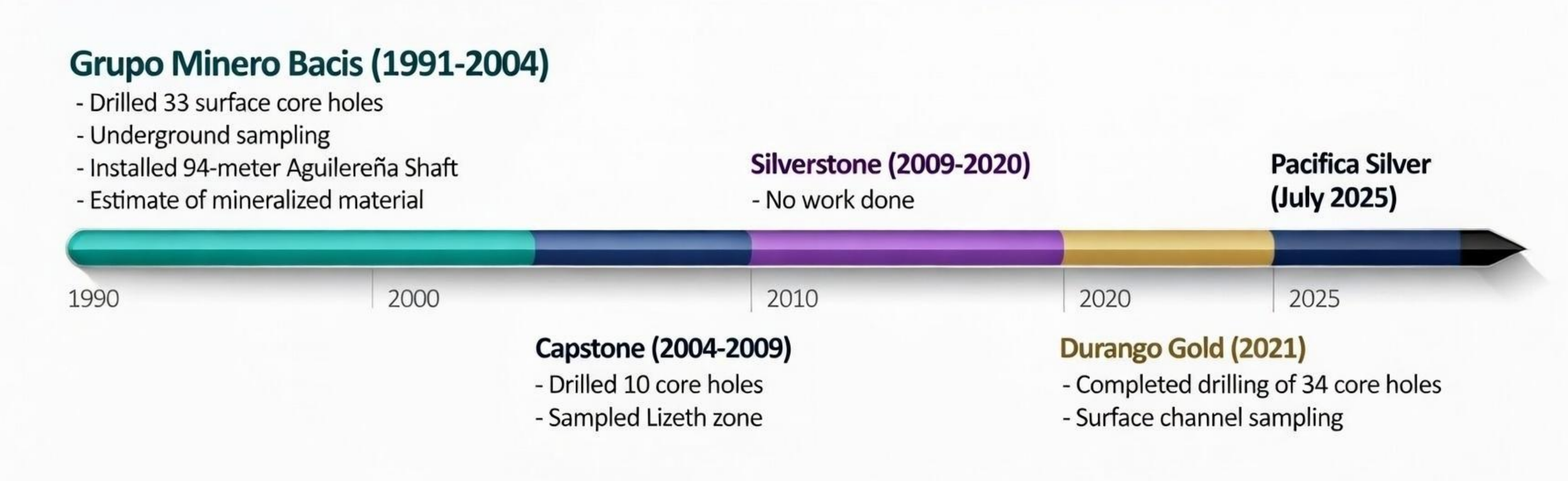
1. Nuestra Señora
2. Tayoltita
3. Tahuehueto
4. Topia
5. La Cienega
6. San Miguel
7. Guanacevi
8. Mariano
9. San Agustin
10. El Castillo
11. Avino
12. San Sebastian
13. La Parrilla
14. Velardeña
15. La Platosa
16. San Julian

Gold-Silver Project/Deposit

17. La Fortuna
18. Metates
19. Los Reyes
20. Palos Verdes
21. Panuco
22. Plomosas
23. Colomo
24. Magistral
25. La Pitarrilla
26. Lucerito
27. La Preciosa
28. Cerro Las Minitas
29. La Joya
30. Copalquin

CLAUDIA EXPLORATION HISTORY

AGUILAREÑA HEADFRAME/SHAFT



- **Pre-1960s**: No records of when mineralization was discovered or historical production available.
- **1960-80s:** Various companies operated or conducted underground exploration with no significant work taking place in the 1980s.
- **1991:** Compania Minera Bacis, S.A. de C.V. (Bacis) consolidated the property and drilled 33 diamond core holes totaling 4,346 m. They subsequently installed the 94-m shaft at Aguilareña and completed 3,057 m of drifts and detailed underground channel sampling.
- **1994**: Bacis completed in-house estimate of reserves & resources for the Aguilareña area using sampling information from underground developments plus underground/surface diamond drilling.
- **2004**: Capstone Mining Corp., through its subsidiary Silverstone Resources S.A. de C.V. (Silverstone), optioned the project and carried out mapping, sampling and drilling between 2004 to 2007 (taking ownership in 2005). In 2007, they drilled 10 core holes in the Aguilareña area totaling 1,945 m.
- **2009**: Capstone/Silverstone purchased by Silver Wheaton Corp., which kept all operating assets of Capstone and divested its exploration portfolio. Silverstone and the Claudia property were purchased by a private Mexican group, keeping the Silverstone name. No exploration work was done in 2009-2020.
- **2021**: Durango Gold acquires ownership and initiated focused exploration work in the Aguilareña area. Prospecting, mapping, rock sampling and drilling carried out in 2021; work ended in early 2022.

CLAUDIA HISTORICAL EXPLORATION HIGHLIGHTS

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- **Highlights of historical underground sampling:**
  - **Aguilareña Vein:** 9 samples of 0.6 – 1.6 m ranging from 4.0-31.5 g/t Au and 90-1,159 g/t Ag and (Luevano Pinedo et al., 2002).
  - **Guadalupana vein:** 62 samples averaging 5.2 g/t Au and 75 g/t Ag over 3.8 m; **Mark Twain vein:** 45 samples averaging 5.9 g/t Au and 499 g/t Ag over 1.6 m; **Mina Vieja vein:** 30 samples averaging 7.3 g/t Au and 379 g/t Ag over 1.6 m (Cardenas-Vargas et al., 1993, as reported in Christopher, 2005, report).
- Bacis's 1994 historical estimated silver and gold inventory for **only the Aguilareña vein**, modified from Christopher (2005), is provided below:

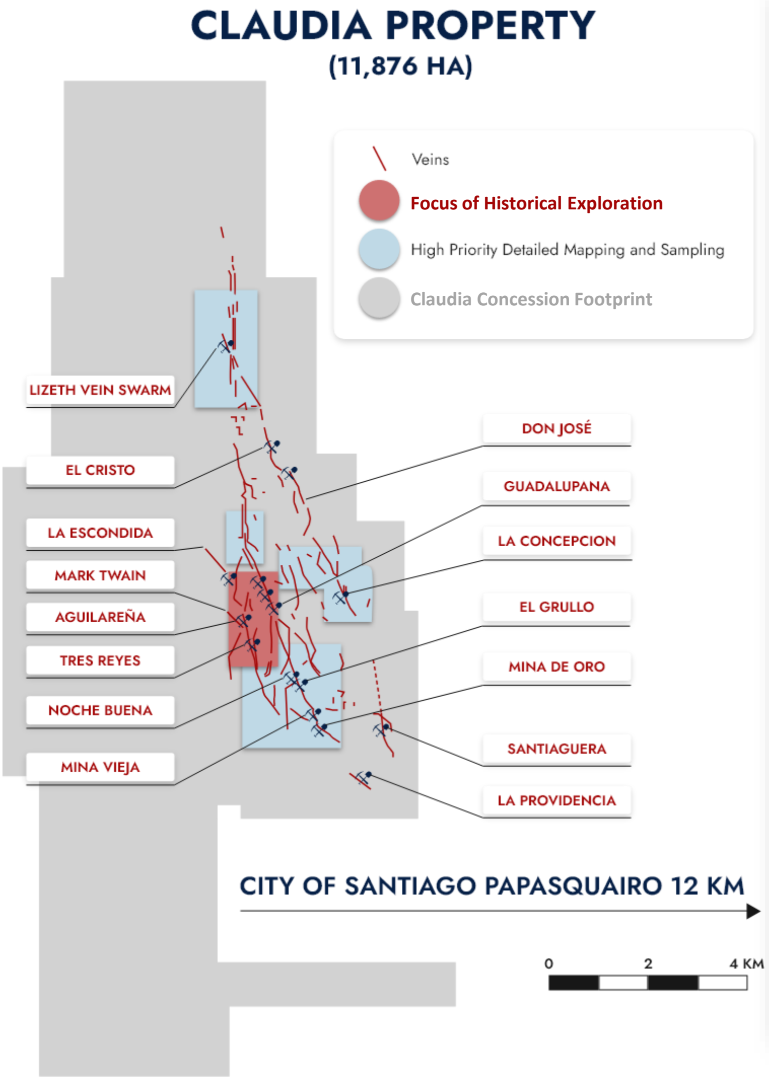
Historical Reserves and Resources Estimates, 1994

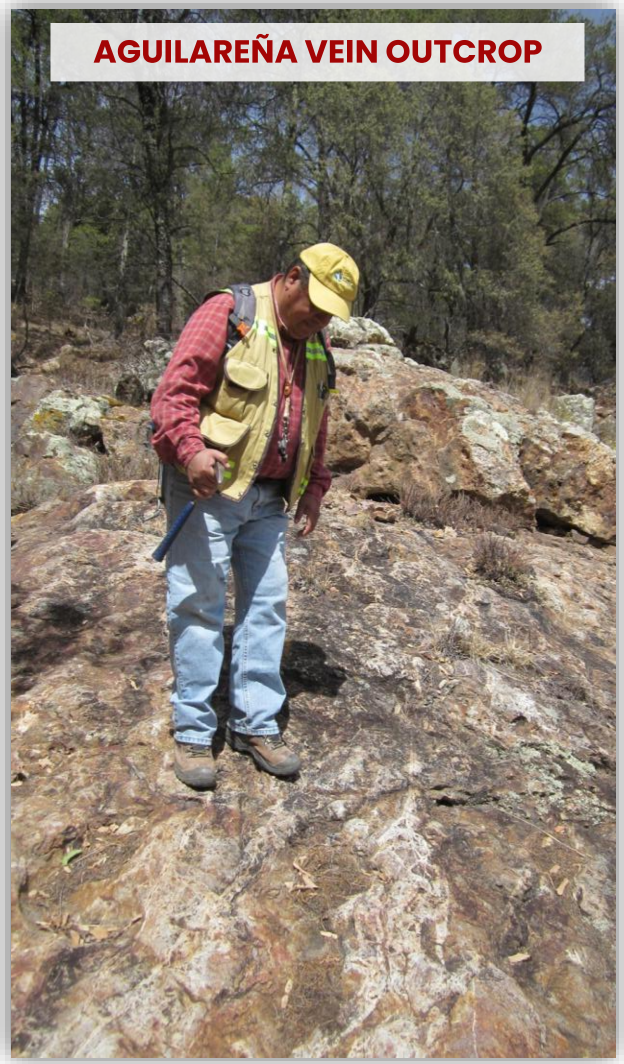
(from Christopher, 2005)

RESERVE* CATEGORY	TONNES	GRADE (g/tonne)		CONTENTS (oz)	
		Ag	Au	Ag	Au
Proven	68,863	205	3.94	453,920	8,724
Probable	56,273	195	3.64	352,837	6,586
Broken	4,920	153	2.80	24,205	443
Total Reserves	130,056	199	3.77	830,073	15,753
Potential Mineralization**	12,420,540	193	3.80		

*Christopher (2005): * Silver and Gold prices of US $5.10/oz and US $285/oz, respectively, were used for the estimates prepared by Bacis. ** Represents 40% of vein material modeled by Bacis over a projected 300-350m vertical extent that may involve little or no sampling.*

The above historical estimates are not current mineral resources or reserves in accordance with CIM Definition Standards and NI 43-101. A Qualified Person has not done sufficient work to classify these as current mineral resources or reserves. Accordingly, they should not be relied upon and are provided for historical reference only.





CLAUDIA GEOLOGY

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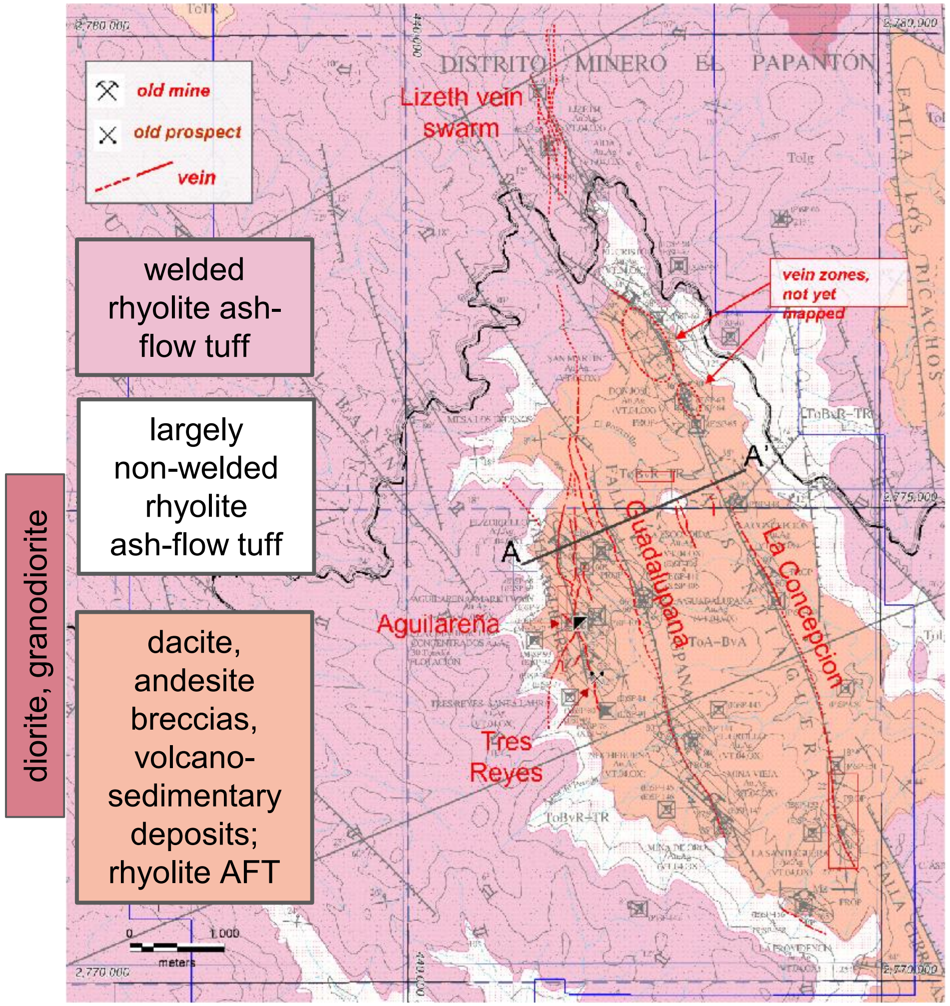
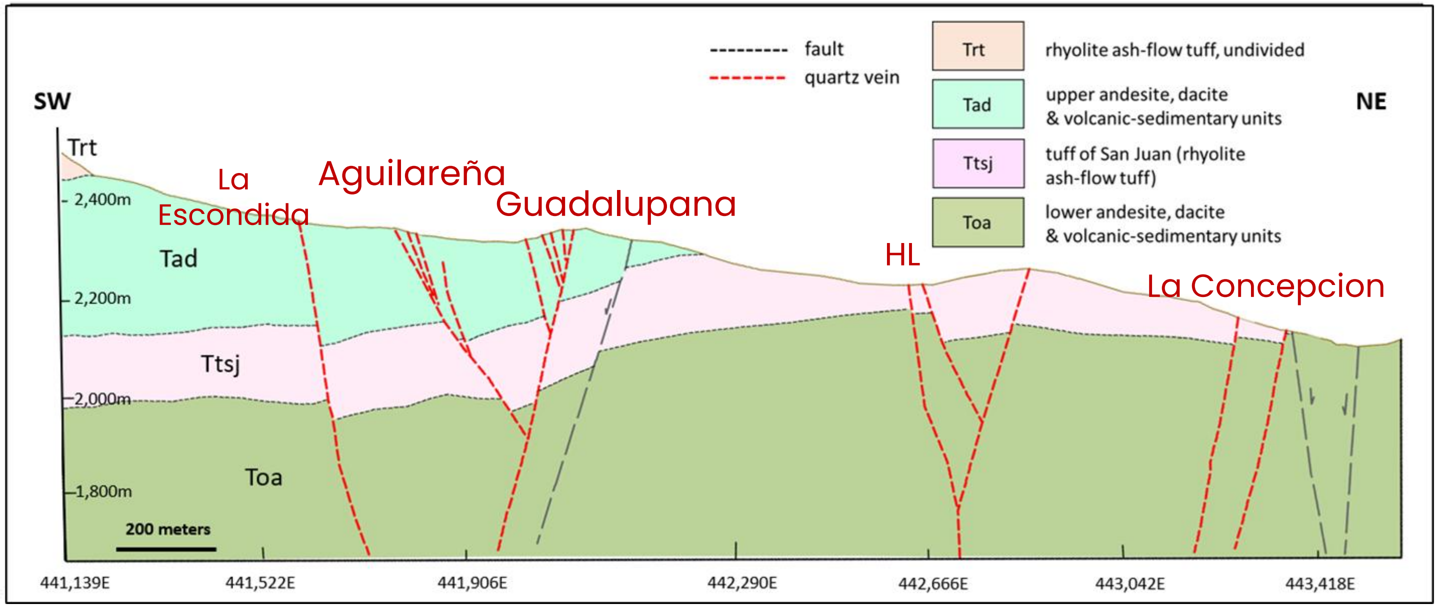
Geologic Map and Principal Gold-Silver Veins, Central Part of Claudia Property
(modified from Luevano Pinedo et al., 2002)



Note: blue lines are limit of Claudia property concessions. Red lines show veins modified from undated Silverstone map and Durango Gold 2021 mapping, short dashes where inferred. Solid red outlines are inactive 3rd-party claims. Black grid lines at 5km spacing, UTMWGS84.

- Located in the eastern portion of the Sierra Madre Occidental, near the regional San Luis-Tepehuanes fault system and the transition between the Basin-and-Range and Mesa Central provinces of Mexico.
- Centered on NW-elongate erosional window into andesite, andesitic volcanic breccia and interbedded rhyolite tuffs, overlain and surrounded by rhyolite breccias and variably welded rhyolite ash-flow tuffs.
- Mineralization occurs in an array of sub-parallel to anastomosing epithermal quartz veins within north- to northwest-striking faults, and in sheeted-vein and vein-stockwork zones between vein splays and near vein intersections.

Generalized Cross-Section A – A', Aguilareña and Guadalupana Area
(from Durango Gold 2022, looking northwest)



CLAUDIA MINERALIZATION

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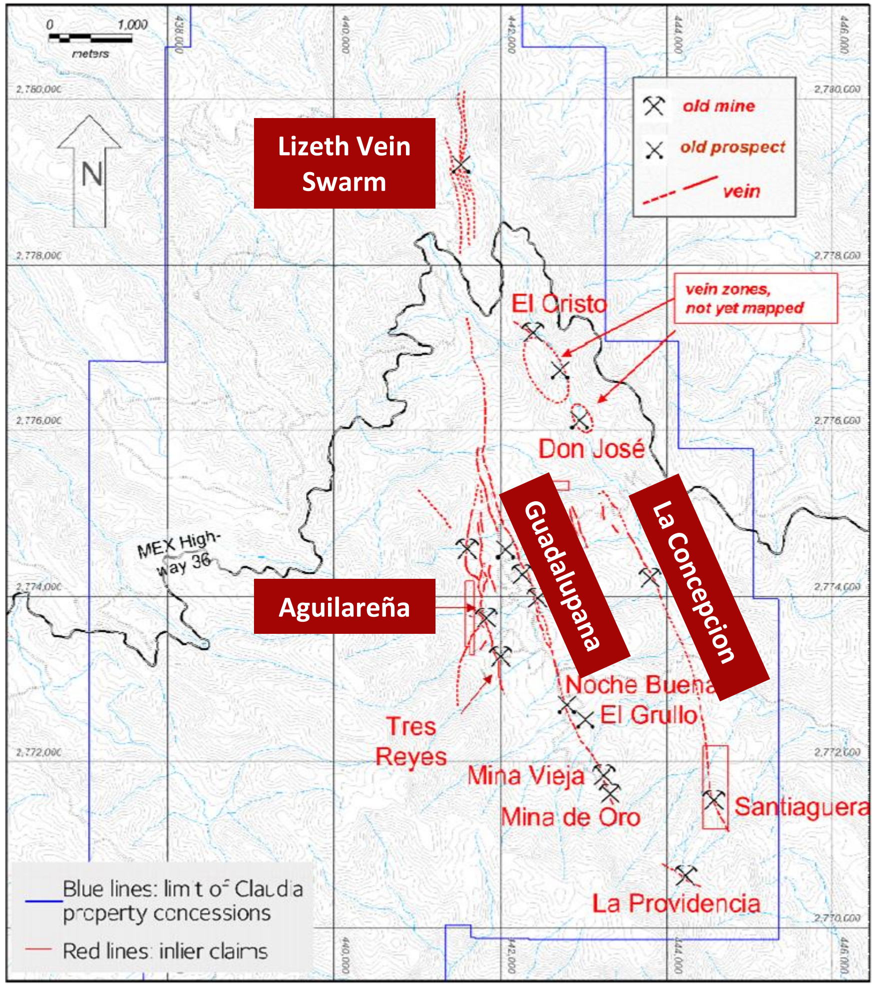
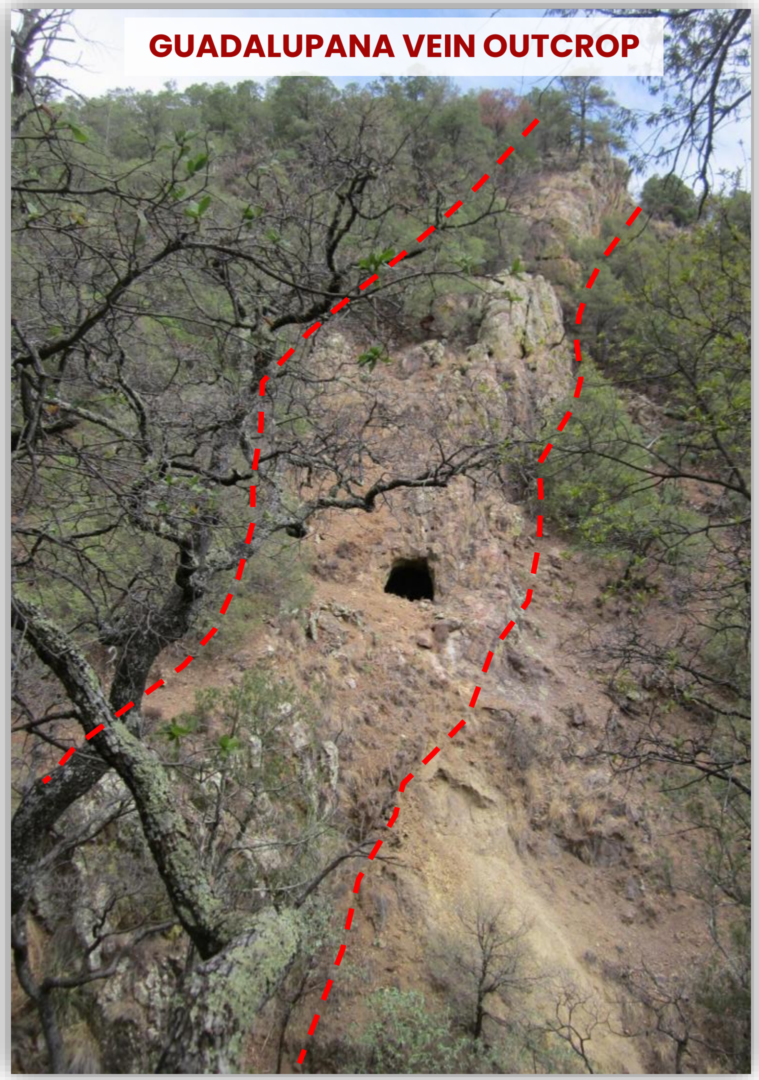
Historical Prospects and Mines in the Claudia Property (Durango Gold, 2022)



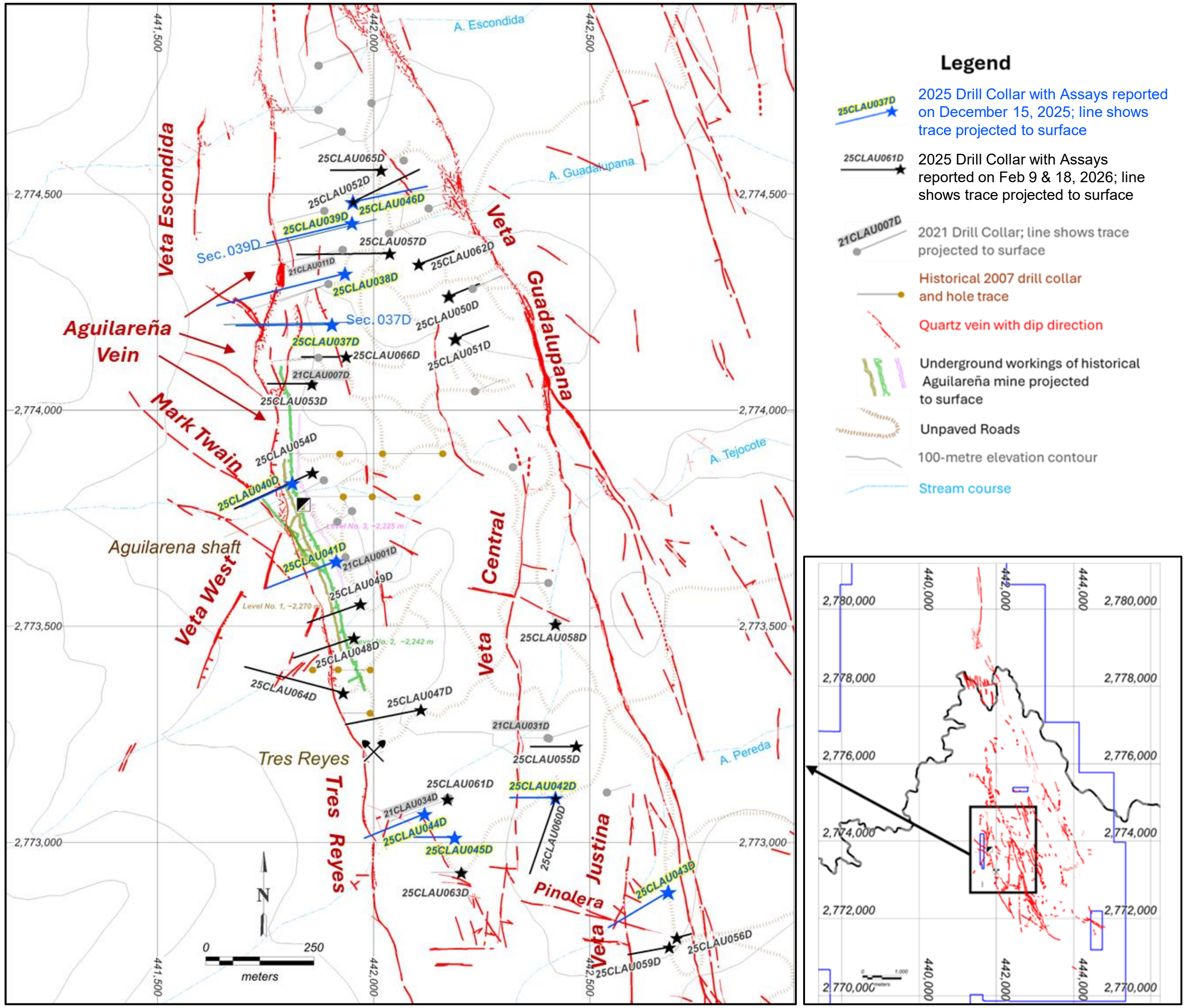
Hachured lines are unpaved access roads; 20 meter contours 1:50,000 G13-C48; 2km UTM grid lines, WGS84.

- **Mineralized veins range from 1-10 m in true width,** with wider zones of vein breccia and stockwork developed near vein intersections.
- Locally, veins and associated quartz cemented vein breccia reach estimated true widths of up to 40 m.
- **Widths of 0.5-15 m have been reported at the Aguilareña vein and widths of 1.0-15 m have been reported for the Guadalupana vein.**
- At the **Lizeth vein swarm**, there are closely spaced and sheeted quartz veins that together form a **250-m-wide zone of potential bulk mineralization.**
- The gangue mineralogy of the veins consists mainly of banded quartz, adularia, and occasional small amounts of calcite.
- Where unoxidized and mineralized, veins contain small quantities of pyrite with lesser amounts arsenopyrite, ± sphalerite, ± galena, ± argentite, ± electrum, and ± gold.

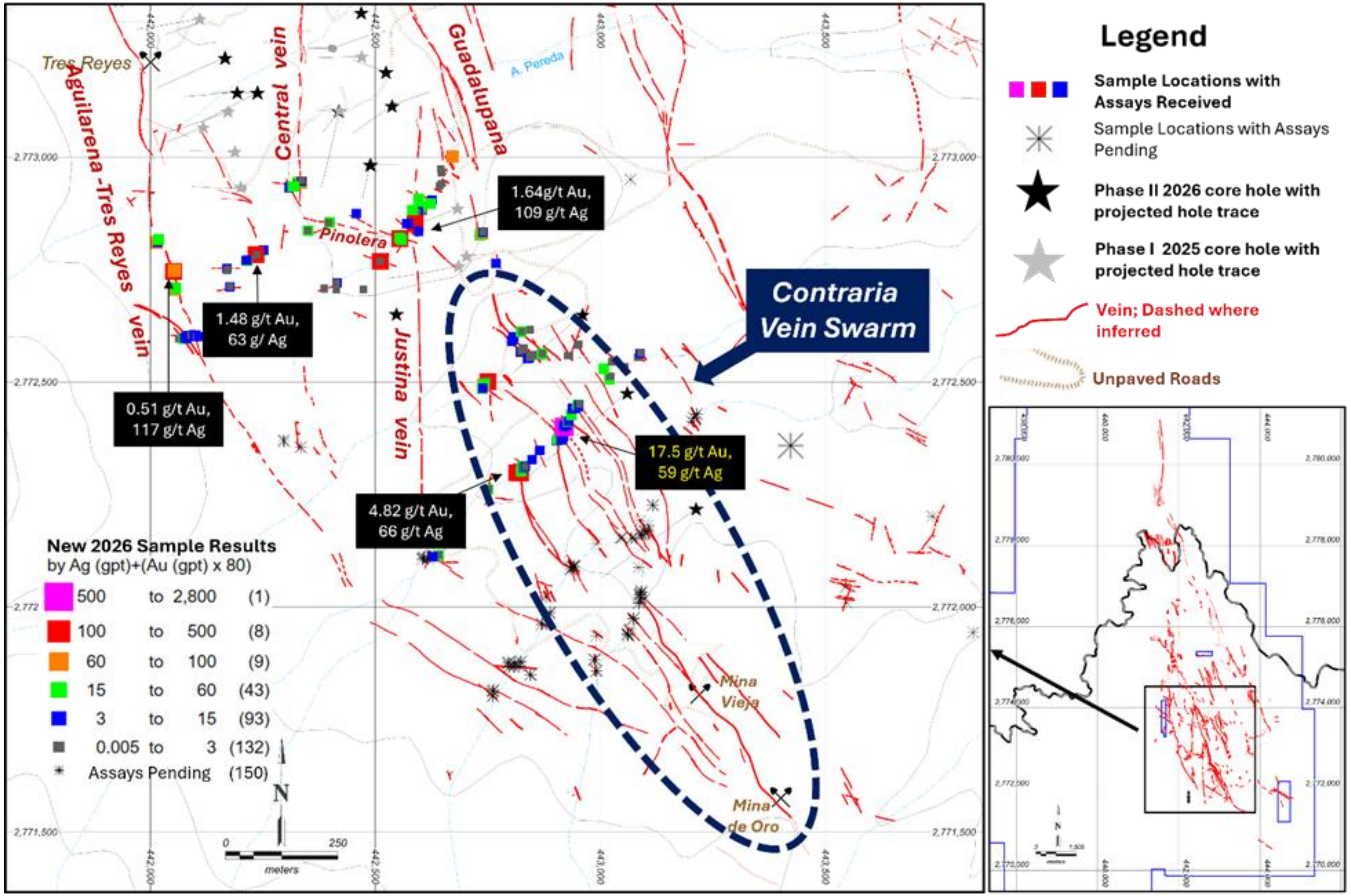


2025 PHASE I DRILL PROGRAM SUMMARY

- Phase I drill program consisting of 7,992 metres in 29 holes was competed in December 2025 with the following highlights:
- **New high-grade discovery at Justina vein** (previously undrilled, ~1.5 km SE of Aguilareña):
  - **2.10 m @ 3.53 g/t Au & 460 g/t Ag** from 219.00 m (incl. **0.80 m @ 9.01 g/t Au & 1,175 g/t Ag**) in hole 25CLAU059D, extending mineralization ~160 m down-dip from surface samples up to 23.6 g/t Au.
- **Confirmed extension of Aguilareña vein system for ~1.8 km of total strike**, with high-grade intercepts including:
  - **6.35 m @ 2.94 g/t Au & 313 g/t Ag** from 192.5 m (incl. **0.85 m @ 9.27 g/t Au & 1,905 g/t Ag — highest Ag grade on property since 1991**) in hole 25CLAU039D.
  - **6.55 m @ 3.38 g/t Au & 74 g/t Ag** from 116.95 m (incl. 3.45 m @ 5.10 g/t Au & 74 g/t Ag) in hole 25CLAU037D.
  - **4.30 m @ 1.42 g/t Au & 221 g/t Ag** (343 g/t AgEq) from 72.55 m (incl. **0.55 m @ 5.41 g/t Au & 1,180 g/t Ag**) in hole 25CLAU053D.
  - **0.30 m @ 22.30 g/t Au & 156 g/t Ag (2,074 g/t AgEq) and 0.30 m @ 12.30 g/t Au & 206 g/t Ag (1,264 g/t AgEq)** in hole 25CLAU065D.
  - **4.25 m @ 1.25 g/t Au & 101 g/t Ag** (208 g/t AgEq) from 80.65 m in hole 25CLAU054D.



2026 EXPLORATION PROGRAM



- **20,000 m Phase II drill program** began in January 2026 aimed at:
  1) Expanding and following up high-grade mineralized intervals along the **Aguilareña** vein system;
  2) Conducting step-out drilling to further evaluate the high-grade discovery at the **Justina** vein; and
  3) Testing high-priority, undrilled targets in Contraria Vein Swarm identified through high-grade surface sampling (see map).
- Ongoing geological mapping and surface rock sampling to identify new targets.
- IP/Resistivity survey with 31.6 line-km recently completed to detect chargeability anomalies associated with mineralized veins.

2026 DRILL RESULTS TO DATE

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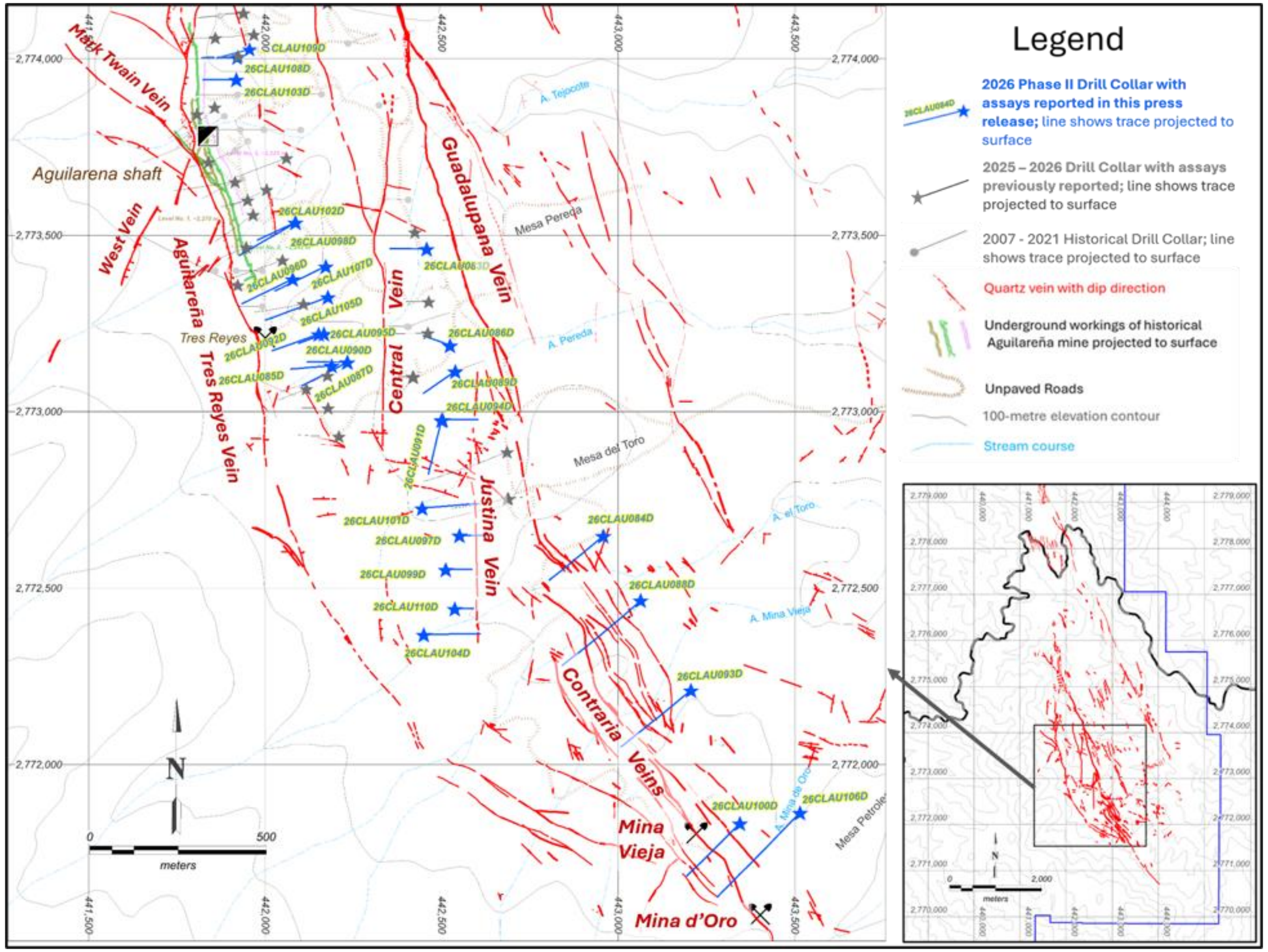
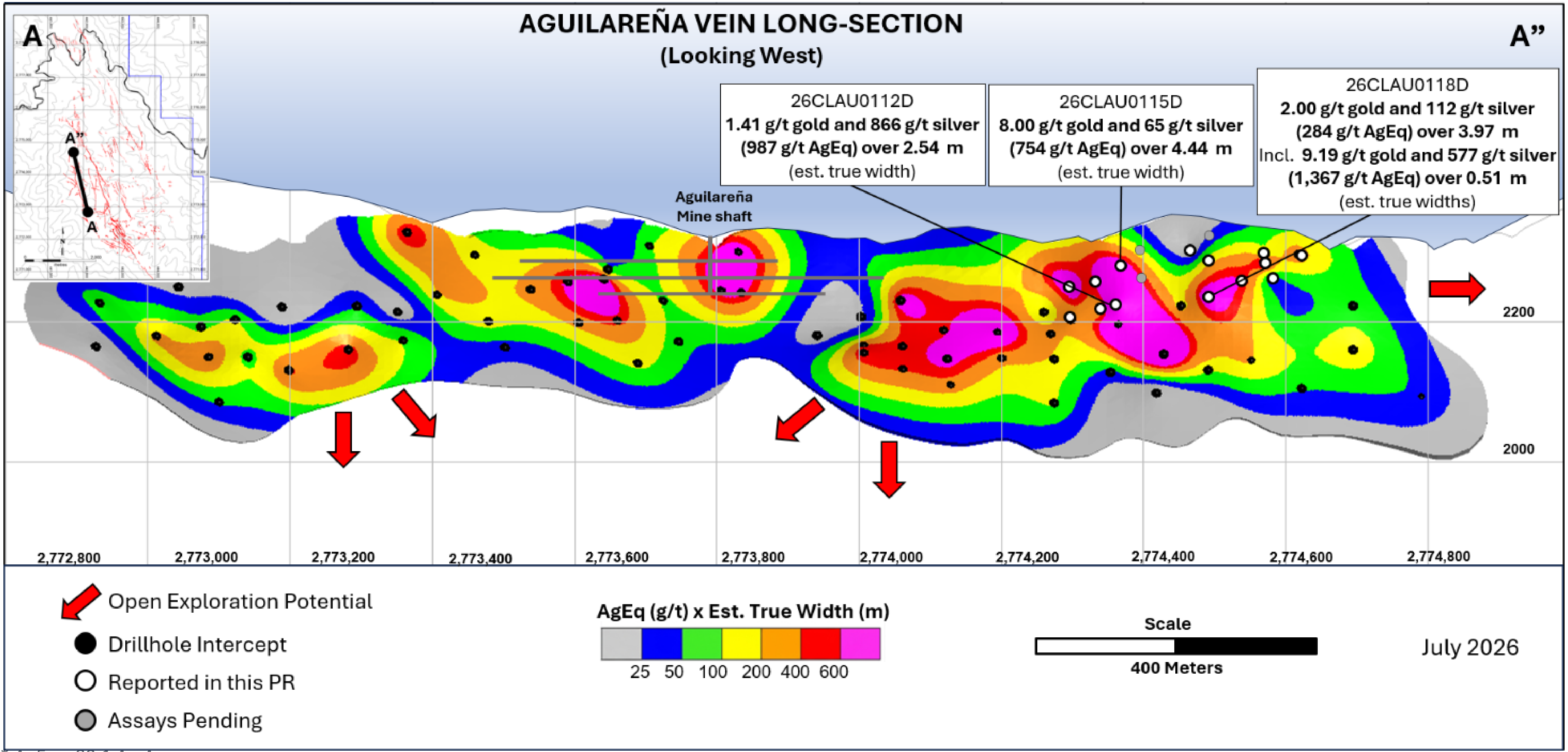


- **April 16, 2026:** 16 holes reported; results extended Aguilareña vein down-dip by up to 150 metres and confirmed subsurface vein continuity along 1.9 km of strike. Highlights include:
  - **4.90 m @ 1.21 g/t Au & 323 g/t Ag (428 g/t AgEq*)** from 35.10 m, incl. **1.50 m @ 1.31 g/t Au & 783 g/t Ag (896 g/t AgEq)**
  - **3.05 m @ 3.91 g/t Au & 79 g/t Ag (415 g/t AgEq)** from 144.25 m, incl. **0.80 m @ 10.30 g/t Au & 214 g/t Ag (1,100 g/t AgEq)**
- **June 11, 2026**: 28 holes reported; Justina vein discovery extended over 600 metres of strike and delivered wide mineralized intervals at the Aguilareña-Tres Reyes area:
  - **2.85 m @ 2.30 g/t Au & 207 g/t Ag (405 g/t AgEq)** from 167.75 m, including **1.10 m @ 2.44 g/t Au & 369 g/t Ag (579 g/t AgEq)**
  - **8.90 m @ 0.94 g/t Au & 101 g/t Ag (182 g/t AgEq)** from 170.05 m, including **0.65 m @ 6.98 g/t Au & 981 g/t Ag (1,581 g/t AgEq)**
- **July 27, 2026:** 14 holes reported; new mineralized shoot identified north of Aguilareña shaft with highest gold & silver grades over wide intervals (est. true width):
  - **4.44 m @ 8.00 g/t Au & 65 g/t Ag (754 g/t AgEq)** from 65.85 m, incl. **1.99 m @ 17.40 g/t Au and 117 g/t Ag (1,613 g/t AgEq)**
  - **2.54 m @ 1.41 g/t Au & 866 g/t Ag (987 g/t AgEq)** from 99.65 m, incl. **0.41 m @ 5.63 g/t Au & 5,100 g/t Ag (5,584 g/t AgEq)**

**All silver equivalent grades (AgEq) expressed on this slide are calculated based on the following formula: AgEq (g/t) = Ag (g/t) + [Au (g/t) x (Au price / Ag price) x (Au recovery /Ag recovery)]. Metal prices for silver and gold are assumed to be US $30/oz and US $2,500/oz, respectively. At this stage, insufficient metallurgical test work has been completed to determine recoveries for silver and gold at the Claudia property. Accordingly, recoveries of 93% for silver and 96% for gold were applied, based on the five-year historical average production data reported from First Majestic Silver Corp.'s San Dimas mine. These values are considered reasonable proxies for anticipated recoveries at Claudia due to similarities in deposit style and the relative proximity of the two properties.*

AGUILARENA VEIN – LONG SECTION

PACIFICA SILVER CORP

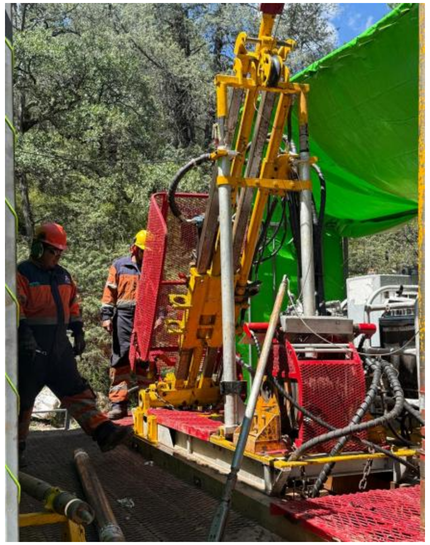


* AgEq = 80:1 Ag:Au.

EXPLORATION TIMELINE

PACIFICA SILVER CORP

Exploration Component	Q4 2025			Q1 2026			Q2 2026			Q3 2026			Q4 2026		
	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec
Core Drilling	**Completed**			**Phase 2 - 20,000 m**								**Phase 3 (TBD)**			
Topographic Survey (LIDAR)		**Completed**													
Geophysics (IP/RES)				**Completed**											
Geophysics (Magnetics)															
Mapping & Sampling															
Permitting Additional Drill Sites	**153 Drill Permits Secured**				Application for 490 Drill Sites										



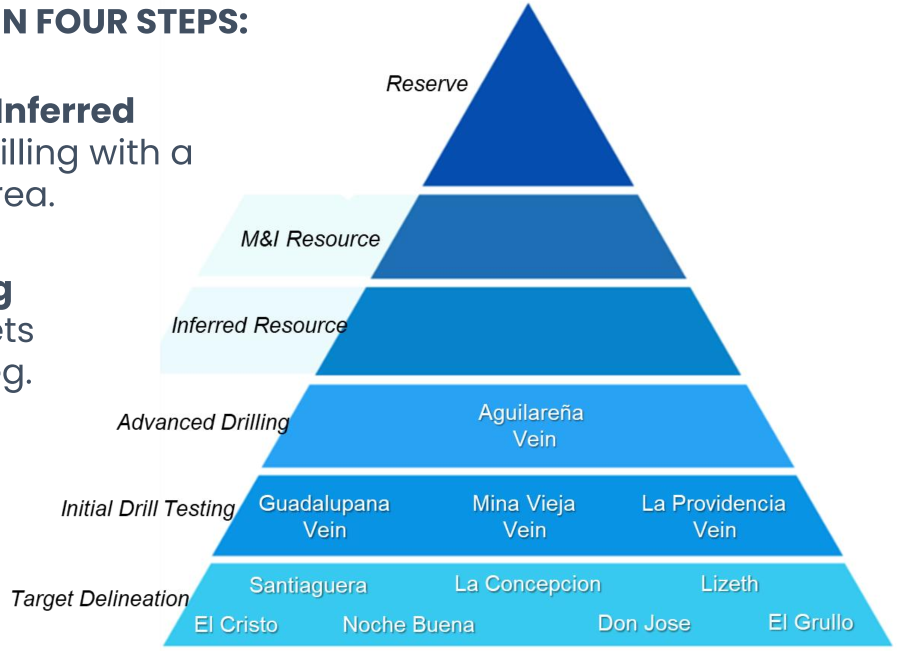
PACIFICA PLANS TO UNLOCK VALUE IN FOUR STEPS:

1) **Establish NI 43-101-Compliant Inferred Resources** through follow-up drilling with a focus on the Aguilareña shaft area.

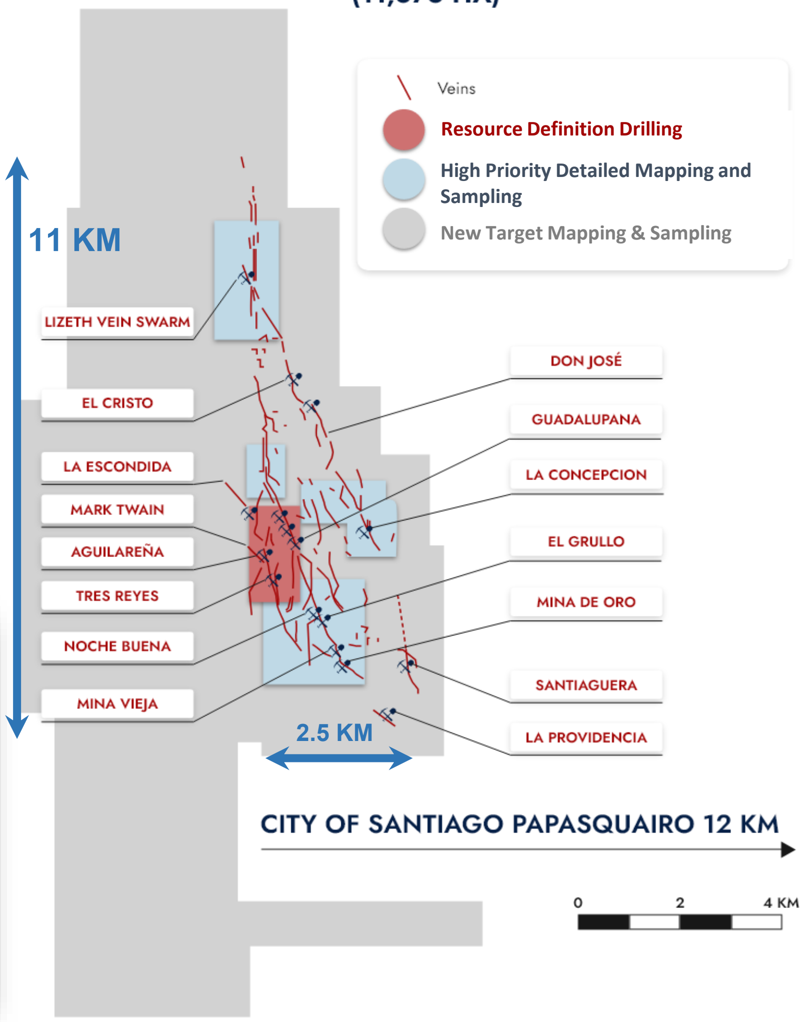
2) **Advanced Confirmation Drilling** focused on high-potential targets barely tested by Bacis in 1994 (eg. Mina Vieja, La Providencia, Guadalupana veins).

3) **Initial Drill Testing** of high-priority surface geochemical anomalies such as the Lizeth, La Concepcion, La Providencia, Don José veins.

4) **Target Delineation** to grow the project pipeline through generative district-scale exploration (detailed mapping/surface sampling).



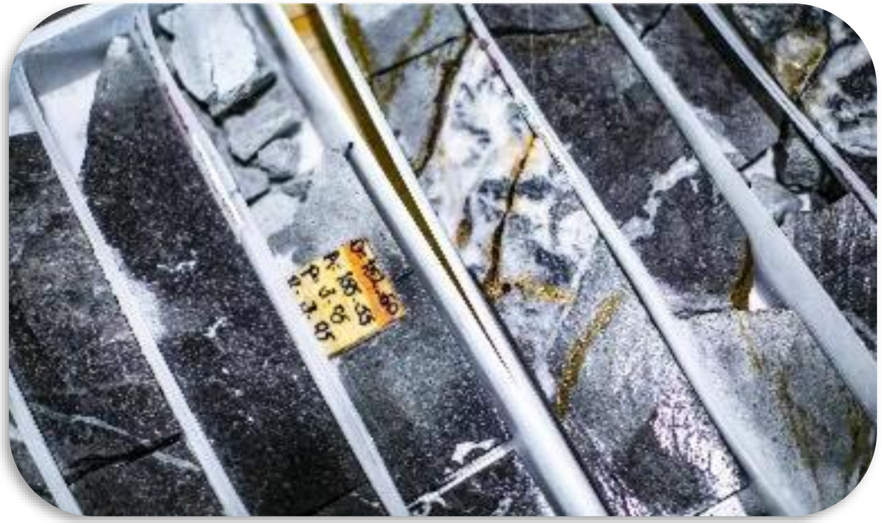
CLAUDIA PROPERTY
(11,876 HA)



WHY INVEST?

PACIFICA SILVER CORP

ADVANCING MEXICO'S MOST PROMISING EXPLORATION PROJECT



- PROVEN LEADERSHIP
- SAFE & RESOURCE-RICH JURISDICTION
- PAST PRODUCER WITH EXPLORATION UPSIDE
- FULLY FUNDED, YEAR-ROUND DRILLING
- SIGNIFICANT VALUATION POTENTIAL
- LOW FLOAT WITH HIGH INSIDER OWNERSHIP

THANK YOU & CONTACT

PACIFICA SILVER CORP.

Suite 1000 – 1055 W. Hastings St.
Vancouver, BC, V6E 2E9 CANADA

Phone: 778-999-2627
E-mail: info@pacificasilver.com

Proven Team • High Grade • Fully Funded

APPENDIX: DURANGO SAFETY

PACIFICA SILVER CORP

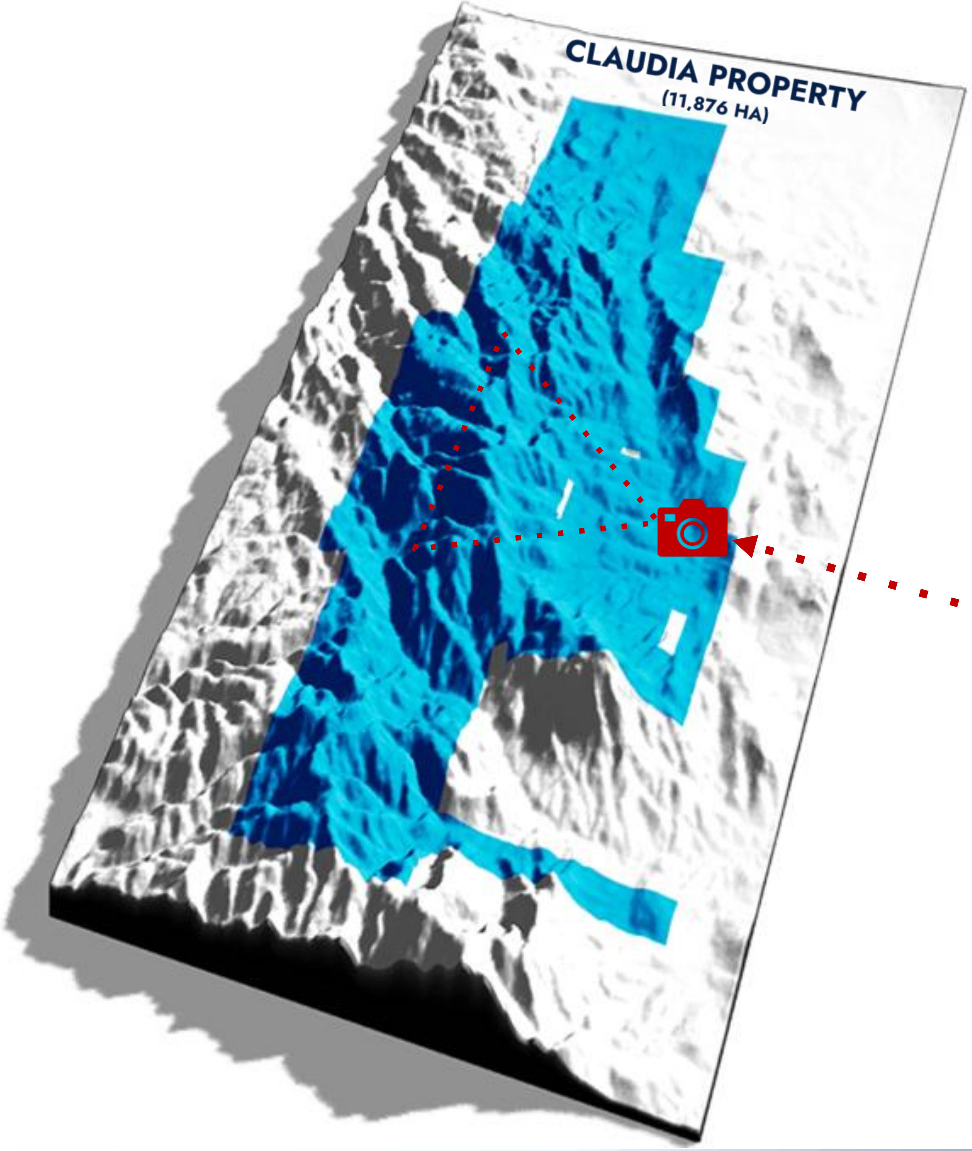
2025 Mexico Peace Index

A Snapshot of the State of Peace in Mexico

MPI SCORE: More peaceful ↕ Less peaceful

RANK	STATE	SCORE	RANK	STATE	SCORE
1	Yucatán	1.265	17	San Luis Potosí	2.887
2	Tlaxcala	1.656	18	Zacatecas	2.921
3	Durango	1.848	19	Michoacán	2.934
4	Chiapas	1.936	20	Baja California Sur	2.951
5	Nayarit	2.095	21	Tabasco	3.122
6	Coahuila	2.113	22	Sinaloa	3.245
7	Campeche	2.142	23	Sonora	3.267
8	Hidalgo	2.190	24	Guerrero	3.328
9	Tamaulipas	2.359	25	Mexico State	3.359
10	Puebla	2.391	26	Nuevo León	3.538
11	Veracruz	2.405	27	Chihuahua	3.584
12	Aguascalientes	2.440	28	Quintana Roo	3.750
13	Oaxaca	2.536	29	Baja California	4.134
14	Jalisco	2.694	30	Morelos	4.302
15	Querétaro	2.701	31	Guanajuato	4.303
16	Mexico City	2.714	32	Colima	4.736

- **In 2025, Durango ranked as Mexico's 3RD safest state (out of 31) according to the Mexican Peace Index.**
- Durango's placement underscores its relative stability, with far lower homicide rates and organized crime impact than the national average compared to neighbouring states such as Sinaloa, Zacatecas or Chihuahua.
- Foreign juniors and mid-tier companies dominate exploration and smaller-to-mid-scale production in Durango. These include First Majestic Silver, Avino Silver & Gold, Heliostar, Southern Silver Exploration, Capitan Silver, Mithril Silver and Gold and Orex Minerals.
- In addition, the State has made ongoing efforts to support mining by accelerate permitting timelines, making it a very friendly business environment. Permits can be obtained in roughly 45 days.



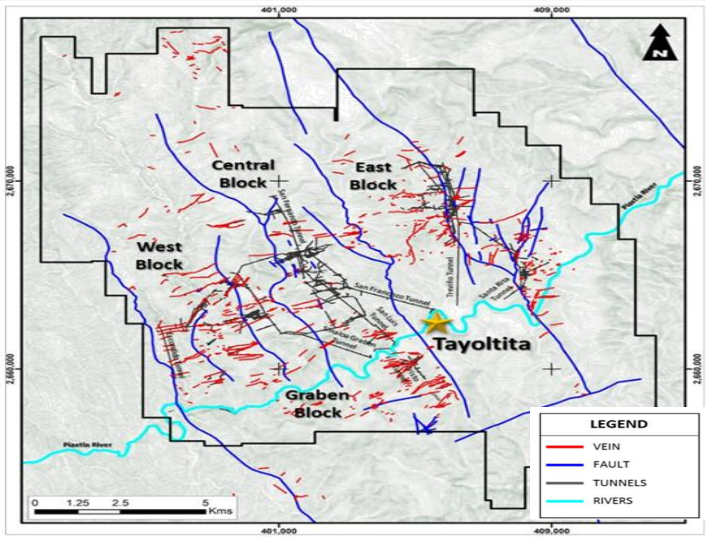
MINING AND EXPLORATION CAN BE CONDUCTED YEAR-ROUND

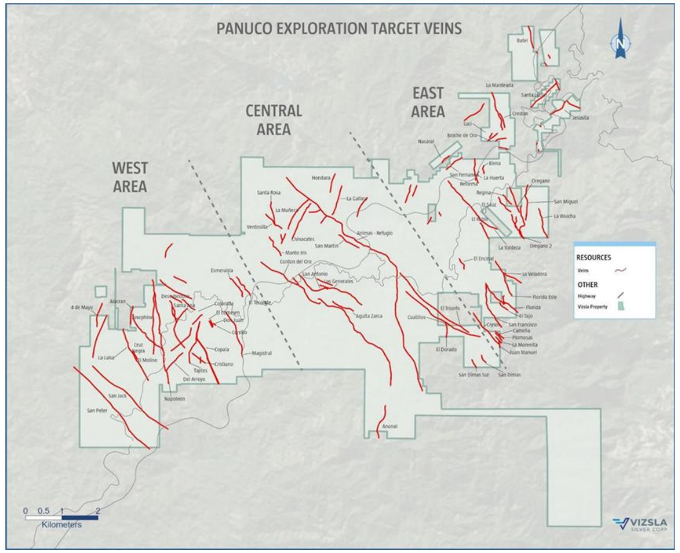
- Elevations 1,800-2,900 above mean sea level
- Modestly rugged with high flat ridges next to valleys/canyons
- Mostly forested with pine/oak trees
- Max. temp. ~30-35ºC (Summer) Lowest temp. -5-10ºC(Winter)
- Rainy season: July-November; Light snow from December-February
- Average annual precipitation: ~200 mm and up to 800 mm in heavy rainfall years

CLAUDIA GEOLOGIC COMPARABLES

PACIFICA SILVER CORP

NAME/STAGE/OWNER	GEOLOGIC SETTING
SAN DIMAS (In Production) FIRST MAJESTIC SILVER CORP	• District lies along western edge of the Sierra Madre Occidental within an area of complex structural normal faulting. • Property spans 71,867 ha in Durango, Mexico. • Locally, ore is contained in >120 epithermal veins characterized by low-sulphidation, adularia-sericitic alteration. • Veins pinch and swell and commonly exhibit bifurcation, horse-tailing, and cymoidal structures. Vein widths average ~2 m but vary from less than one cm to over 15 metres. • 2024 M&I Resources grade 311 g/t Ag and 3.63 g/t Au.
PANUCO (In Development) VIZSLA SILVER CORP	• Located on the western margin of the Sierra Madre Occidental. • Mineralization comprises several epithermal quartz veins. Individual vein corridors are up to 7.6 km long, and individual veins range from decimetres to greater than 10 m wide. • 2024 M&I Resources grade 307 g/t Ag and 2.49 g/t Au.





APPENDIX: 2021 DRILL PROGRAM – MINERALIZED ZONES

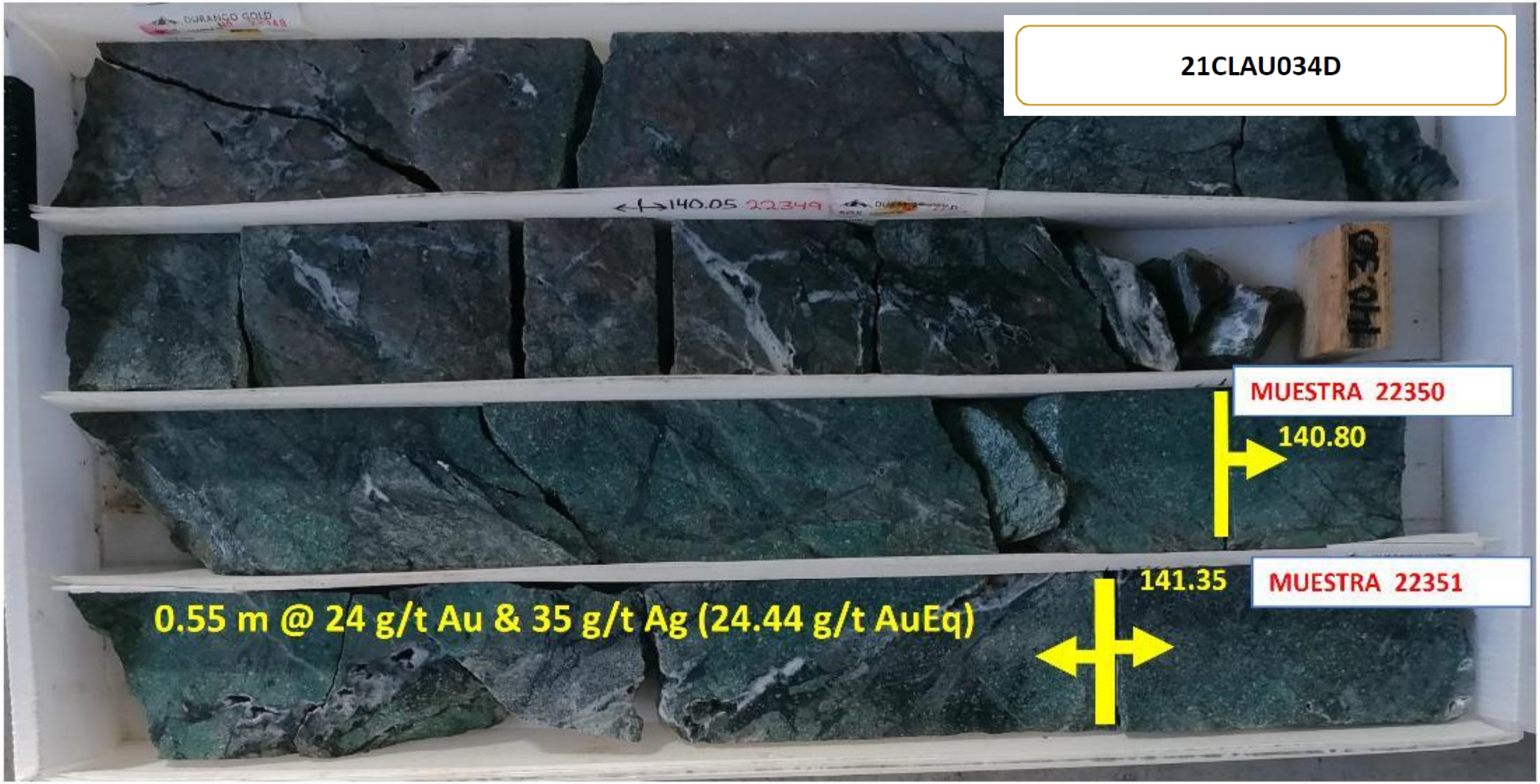
Hole 21CLAU001D
0.65m @ 10.25 g/t Au & 1,220 g/t Ag
(25.5 g/t AuEq)
within 4.8 m @ 6.1g/t AuEq

Hole 21CLAU007D
1.75 m @ 7.37 g/t Au & 16 g/t Ag
(7.57g/t AuEq)
within 24.4 m @ 1.45 g/t AuEq

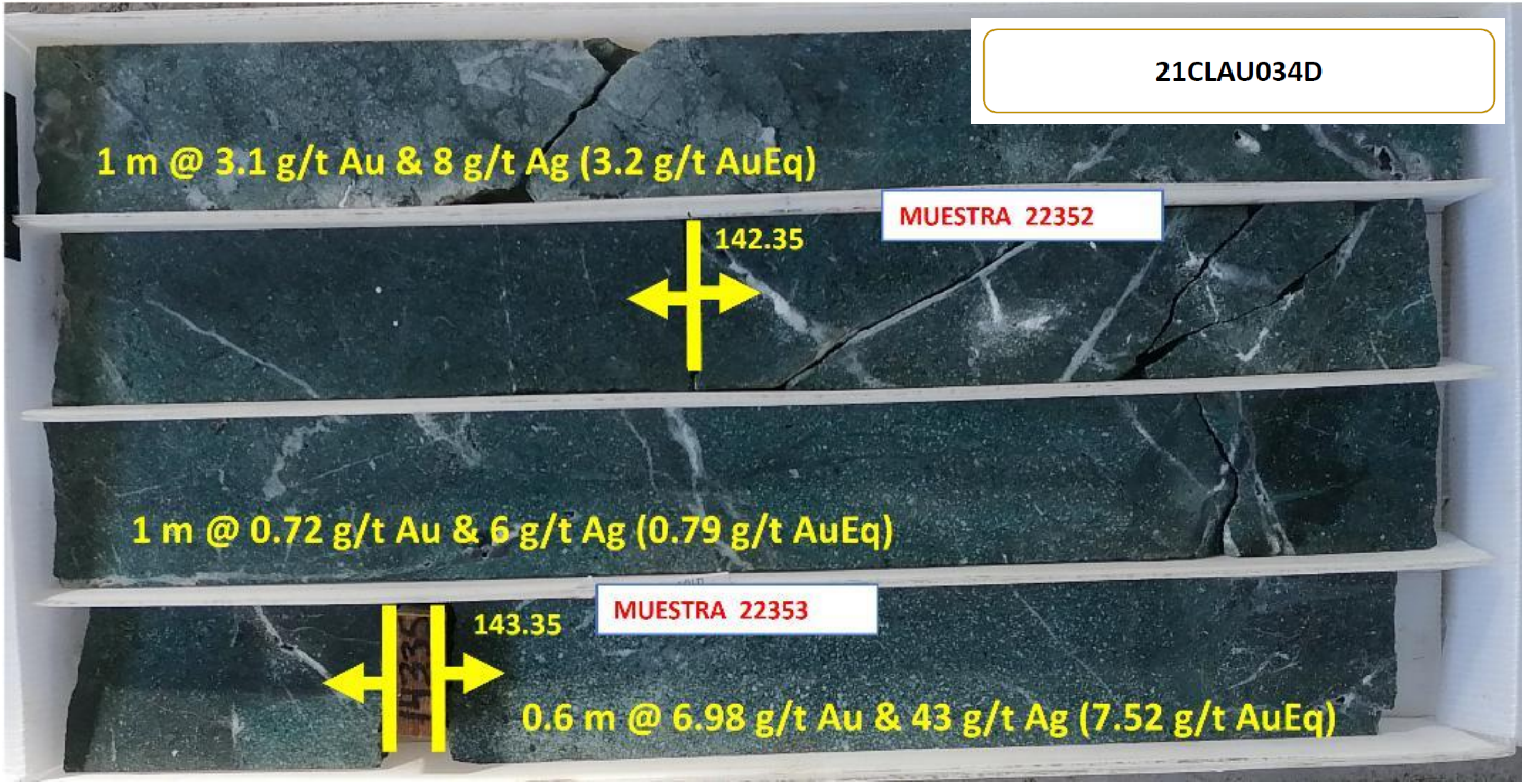
APPENDIX: 2021 DRILL PROGRAM – MINERALIZED ZONES

next sample in box 20608 8.411g AuEq/t

APPENDIX: 2021 DRILL PROGRAM – MINERALIZED ZONES



APPENDIX: 2021 DRILL PROGRAM – MINERALIZED ZONES



APPENDIX: SILVERSTONE GOLD DISCOVERY PREMIUM

PACIFICA SILVER CORP

- As part of the acquisition from Durango Gold, Pacifica Silver has assumed the obligation to make bonus payments to Silverstone (previous owner), if a Measured and Indicated Resource is disclosed ranging from:
  - 1 to 500,000 ounces of gold or gold equivalent (payment of US$7.0 million), and
  - 500,001 to 1,000,000 ounces of gold or gold equivalent (payment of an additional US$10.0 million), and
  - 1,000,001 to 1,500,000 ounces of gold or gold equivalent (payment of an additional US$2.0 million).
- The agreement allows for the gold discovery payments to be paid 50% in company shares and 50% in cash.
- In addition, the Company will also be required to assume the obligation to carry out a minimum of 50,000 metres of drilling at the Project until December 31, 2029.
- If the Company is unable publish a Technical Report disclosing Measured or Indicated Resources by December 31, 2029, the Project must be returned to Silverstone unless the gold discovery premium is renegotiated with Silverstone.