

**PACIFICA**  
SILVER CORP

**ADVANCING  
MEXICO'S  
MOST PROMISING  
EXPLORATION  
PROJECT**

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*Corporate Presentation  
August 2025*

CSE: PSIL | OTCQB: PAGFF

Proven Team • High-Grade • Drill Ready



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*Except for the statements of historical fact contained herein, the information presented may constitute "forward-looking statements" within the meaning of United States securities and other laws. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "aims", "anticipates", "will", "projects", or "believes" or variations (including negative variations) of such words and phrases, or statements that certain actions, events, results or conditions "may", "could", "would", "might" or "will" be taken, occur or be achieved. By their very nature, forward-looking statements are subject to numerous risks and uncertainties, some of which are beyond our control. Forward looking statements are based on the opinions and estimates of management at the date the statements are made, as well as a number of assumptions made by, and information currently available to, Pacifica concerning, among other things, anticipated geological formations, potential mineralization, future plans for exploration and/or development, potential future production, drilling exposure, and exploration budgets and timing of expenditures, all of which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Pacifica to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements. Factors that could cause actual results to vary materially from results anticipated by such forward looking statements include, among others, risks related to the Company's limited operating history, current and future exploration activities, the Company's need for significant additional capital, changes in government legislation, changes in ownership interest in a project, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future prices and volatility of gold, silver and other metals, environmental risks and hazards, infrastructure and/or operating costs, labor and employment matters, availability of financing, permitting availability, government regulation, changes in equity markets, the uncertainties involved in interpreting geological data, the validity of the Company's title to its properties, increases in costs and exchange rate fluctuations, the Company's dependence on key personnel, COVID-19 uncertainties, as well as those factors discussed in Company's filings with the U.S. Securities and Exchange Commission (SEC), including the Company's most recent Annual Report on Form 10-K, Quarterly Reports on Form 10-Q, and Current Reports on Form 8-K filed with the SEC, which can be reviewed at [www.sec.gov](http://www.sec.gov). Although Pacifica has attempted to identify important factors that could cause actual results to differ materially, they're other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Pacifica disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements of Pacifica should be considered highly speculative. The following is a description of Pacifica's sampling methodology, chain of custody, quality control and quality assurance procedures applicable to the Company's drill results contained in this Presentation, save and except for historical results.*

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## ADVANCING MEXICO'S MOST PROMISING EXPLORATION PROJECT

### PROVEN LEADERSHIP



Board and management team with proven track record of exploration, mine building and operations success for numerous silver/gold producers and exploration companies in Mexico.

### RESOURCE-RICH JURISDICTION



The Claudia Project is located in the **Sierra Madre Occidental** – a prolific epithermal precious metal belt with major mines and robust infrastructure nearby.

### PAST PRODUCER WITH VAST EXPLORATION UPSIDE



Large land package with at least nine artisanal mines and vast exploration potential remaining. Only **10%** of over **30 km of known veins** have been drilled tested, with underground channel samples assaying up to **147.3 g/t Au** and **4,898 g/t Ag**.

### FULLY PERMITTED & DRILL READY



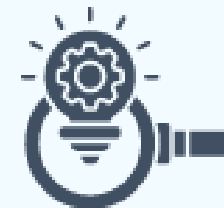
Permitted for 146 drill sites. Planned +8,000-m, +25-hole initial drill program in Q4/2025. Project benefits from low-cost and year-round drilling.

### SIGNIFICANT VALUATION POTENTIAL



Claudia was included in a portfolio owned by a private Mexican group which sold the Panuco project to Vizsla Silver. Claudia has similar under-explored potential to create significant shareholder value.

### LOW FLOAT WITH HIGH INSIDER OWNERSHIP



~30 million shares outstanding with **~40% held** by Insiders & Advisors and **~32% held** by Vendor (escrowed for 12-months post closing).

# BOARD OF DIRECTORS & ADVISORS

**RAMON MENDOZA**  
DIRECTOR

+35 years of senior mining management experience with expertise in mine development, mine process improvements, and successful track record of managing both underground and open-pit operations. Currently serves as the Chief Operating Officer of Luca Mining Corp. Previously, he held senior roles with First Majestic Silver Corp. and Entech Mining.

**TODD ANTHONY,**  
MBA  
DIRECTOR

+20 years of experience in the mining and investment community. Served as VP Corporate Development for First Majestic Silver Corp. from 2010 to 2023 where he was responsible for corporate strategies and investor relations activities, helping the company to grow from \$200M to over \$4.0B in market capitalization. Prior to First Majestic, Mr. Anthony worked at U.S. Global Investors from 2006 to 2010. He holds a BBA from Stephen F. Austin State University and MBA from Texas A&M University.

**ALAN TAM, CPA, CA**  
DIRECTOR

+20 years of experience in financing, operations, corporate services, mergers & acquisitions, and investor relations for multiple public companies.

**DARIEN LATTANZI**  
DIRECTOR

Entrepreneur and director in the resource and technology sectors. Currently Director at Scope Carbon Corp. Previously served as President/CEO of Silver One Resources Inc. and founded Hello Pal Inc. and Smallcapfunding.com.

**FERNANDO**  
**BERDEGUE DE CIMA**  
ADVISOR

Sustainability-focused entrepreneur with 15 years of experience working in natural resources. Developed new mining solutions such as the exploration multidisciplinary approach (2017) and the Regenerative Mining Model (2023). Currently a Strategic Advisor for Vizsla Silver, leading the development of Regenerative Mining initiatives. Holds degree in Finance from TEC Monterrey and master's degree in business management from IE Business School in Madrid.

**DANIEL KUNZ**  
ADVISOR

+35 years of experience in engineering, construction and operations. From June 2020 to February 2024, as President, CEO, and Director of Prime Mining Corp., he led the development of the Los Reyes gold-silver project in Mexico. For 17 years, he served as an independent director at Chesapeake Gold, contributing to the advancement of the 18Moz Metates project. From 1997 to 2003, Mr. Kunz held senior roles at Ivanhoe, including President, CEO, COO, and Director, where he was part of the team that discovered Oyu Tolgoi, one of the world's largest copper-gold deposits.

**JESUS VELADOR**  
**BELTRAN**  
ADVISOR

Exploration geologist with +20 years of experience in precious metals exploration, specializing in hydrothermal-deposit styles (epithermal, skarn & replacement, porphyry). He previously participated in and spearheaded the discovery of mineral resources in the Mexican states of Sonora, Durango and Zacatecas. He is currently VP of Exploration at Vizsla Silver Corp. Prior to Vizsla, he held roles with Fortuna Mines, First Majestic Silver and Industrias Peñoles. Jesus earned a B.Sc. from the University of Chihuahua, a M.Sc. from the University of Texas at El Paso and a Ph.D. (Epithermal deposits) from the New Mexico Institute of Mining and Technology.



# MANAGEMENT TEAM

## TODD ANTHONY, MBA

FOUNDER & CHIEF  
EXECUTIVE OFFICER

+20 years of experience in the mining and investment community. Served as VP Corporate Development for First Majestic Silver Corp. from 2010 to 2023 where he was responsible for corporate strategies and investor relations activities, helping the company to grow from \$200M to over \$4.0B in market capitalization. Prior to First Majestic, Mr. Anthony worked at U.S. Global Investors from 2006 to 2010. He holds a BBA from Stephen F. Austin State University and MBA from Texas A&M University.

## ALAN TAM, CPA, CA CFO

+20 years of experience in financing, operations, corporate services, mergers & acquisitions, and investor relations for multiple public companies.

## HOMERO MEDINA

EXPLORATION  
PROJECT MANAGER

Exploration geologist with +25 years of experience in mineral project evaluation and management, from early-stage exploration to prefeasibility. Previously, Mr. Medina spent over a decade at Goldcorp, leading exploration at projects like Ana Paula in Guerrero and contributing to significant resource expansions at Camino Rojo and Peñasquito, where he interpreted the distinctive geometry of Camino Rojo and identified critical water sources for the Peñasquito mine.

## STEVE WEISS, PhD CPG

EXPLORATION  
TECHNICAL ADVISOR

+45 years of experience as exploration geologist in various roles, from generative through to senior project management. Began work in Mexico in 2003, when he joined Glamis Gold to lead its exploration team at the El Sauzal gold mine (total of 1.7 million ounces of gold produced) and in the surrounding Sierra Madre Occidental. He continued working in Mexico for Goldcorp following its acquisition of Glamis Gold in 2006, where he built and led the team at its Camino Rojo gold-silver deposit, which proved up an initial 1.6Moz of gold in reserves and more than doubled its gold resource from 3.4M to 7.5Moz of gold. He held the position of Mexico exploration manager when he departed Goldcorp in 2013. Mr. Weiss is an AIPG Certified Professional Geologist (CPG) and Qualified Person (QP) as defined by SK-1300 and NI 43-101.

## PATRICK LOURY, MSc, CPG

EXPLORATION  
TECHNICAL ADVISOR

Certified Professional Geologist (AIPG CPG) with over 12 years of experience in exploration and resource estimation across multiple operations, including Carlin (Nevada), Kupol (Russia), and La Coipa (Chile). His work focuses on maximizing value through integrated geologic, geochemical, and geostatistical data analysis throughout the mining life cycle, from grassroots exploration to active mining operations. He is currently Manager, Geology and Mineral Resource for Prime Mining Corp. and was previously Lead Geologic Modeler for Nevada Gold Mines (Barrick-Newmont JV) and Senior Exploration Geologist for Kinross Gold Corporation. He is a Qualified Person (QP) as defined by SK-1300 and NI 43-101.



# CLAUDIA PROJECT LOCATION

- **Pacifica owns 100%** of 37 contiguous mining concessions totaling **11,876 ha**.
- Located in the eastern part of the **Sierra Madre Occidental (SMO)** in Mexico —one of the world's most prolific epithermal precious metal belts.
- Mined for over 500 years, the belt has produced **billions of ounces of silver and millions ounces of gold**. Major companies currently active in the belt include Newmont, Fresnillo, Agnico Eagle, Pan American Silver, and First Majestic Silver.
- Claudia encompasses most of the historic **El Papantón Mining District** near Santiago Papasquiaro, Durango, Mexico.
- Site of at least **nine artisanal and small-scale mines** before the mid-1990s with no known environmental liabilities.
- Modern exploration after the 1990s mapped **over 30 km of known high-grade epithermal precious metals veins sampling up to 147.3 g/t Au and 4,898 g/t Ag**.



# CLAUDIA INFRASTRUCTURE ACCESS



Surrounded by operating precious metals mines/projects and **extensive infrastructure**.



Access via paved highways from cities of Santiago Papasquiaro (~15 km) and Durango (~145 km).



Fuel, supplies, communications, lodging, banking, health clinics & skilled labour available in **Santiago Papasquiaro** (Population: ~49,000).



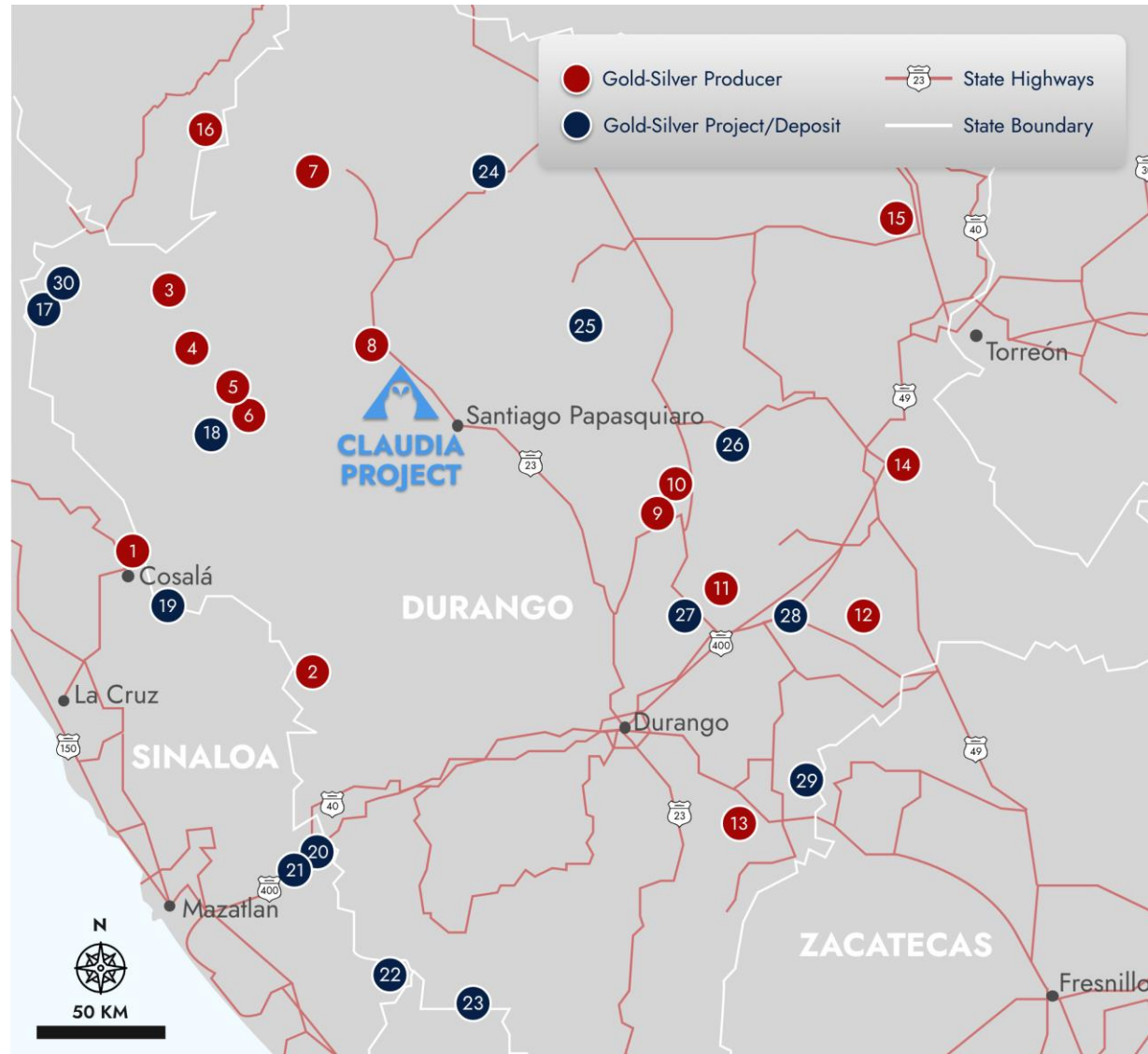
Skilled labour, drilling companies, mining contractors, engineering, banking, mining services & international airport in City of **Durango** (Population: ~616,000).



Electrical power potentially available from regional power grid.



Water generally available from surface run-off, storage ponds and seasonal streams during July through October.



**Gold-Silver Producer**

1. Nuestra Señora
2. Tayoltita
3. Tahuehueto
4. Topia
5. La Cienega
6. San Miguel
7. Guanacevi
8. Mariano
9. San Agustín
10. El Castillo
11. Avino
12. San Sebastian
13. La Parrilla
14. Velardeña
15. La Platosa
16. San Julian

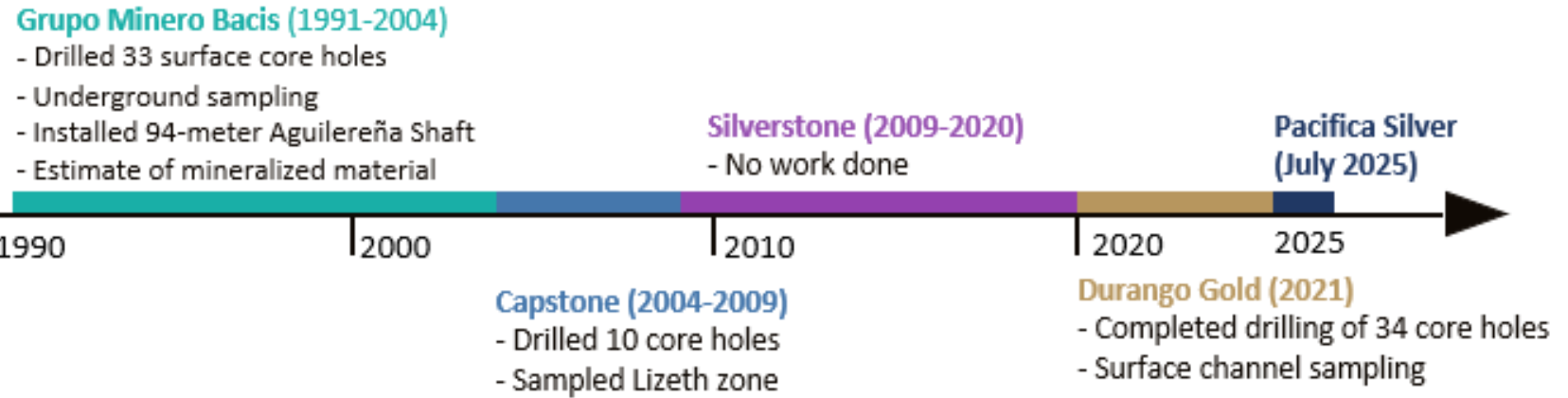
**Gold-Silver Project/Deposit**

17. La Fortuna
18. Metates
19. Los Reyes
20. Palos Verdes
21. Panuco
22. Plomosas
23. Colomo
24. Magistral
25. La Pitarrilla
26. Lucerito
27. La Preciosa
28. Cerro Las Minitas
29. La Joya
30. Copalquin

# CLAUDIA EXPLORATION HISTORY



**AGUILAREÑA HEADFRAME/SHAFT**



- **Pre-1960s:** No records of when mineralization was discovered or historical production available.
- **1960-80s:** Various companies operated or conducted underground exploration with no significant work taking place in the 1980s.
- **1991: Compania Minera Bacis, S.A. de C.V. (Bacis)** consolidated the property and drilled 33 diamond core holes totaling 4,346 m. They subsequently installed the 94-m shaft at Aguilareña and completed 3,057 m of drifts and detailed underground channel sampling.
- **1994:** Bacis completed in-house estimate of reserves & resources for the Aguilareña area using sampling information from underground developments plus underground/surface diamond drilling.
- **2004:** Capstone Mining Corp., through its subsidiary Silverstone Resources S.A. de C.V. (Silverstone), optioned the project and carried out mapping, sampling and drilling between 2004 to 2007 (taking ownership in 2005). In 2007, they drilled 10 core holes in the Aguilareña area totaling 1,945 m.
- **2009:** Capstone/Silverstone purchased by Silver Wheaton Corp., which kept all operating assets of Capstone and divested its exploration portfolio. Silverstone and the Claudia property were purchased by a private Mexican group, keeping the Silverstone name. No exploration work was done in 2009-2020.
- **2021:** Durango Gold acquires ownership and initiated focused exploration work in the Aguilareña area. Prospecting, mapping, rock sampling and drilling carried out in 2021; work ended in early 2022.

# CLAUDIA HISTORICAL EXPLORATION HIGHLIGHTS

- Historical underground sampling reported by the SGM in 1993 revealed significant high-grade gold and silver intercepts across multiple veins:
  - Aguilareña Vein: 7.7 g/t Au and 626 g/t Ag over 1.5 m**
  - Mark Twain Vein: 5.9 g/t Au and 499 g/t Ag over 1.6 m**
  - Guadalupana Vein: 5.2 g/t Au and 75 g/t Ag over 3.8 m**
  - Mina Vieja Vein: 7.3 g/t Au and 379 g/t Ag over 1.6 m**
- Bacis's 1994 historical mineral reserves and resources, focused only on a portion of the Aguilareña and Guadalupana veins (red box in map), is provided below:

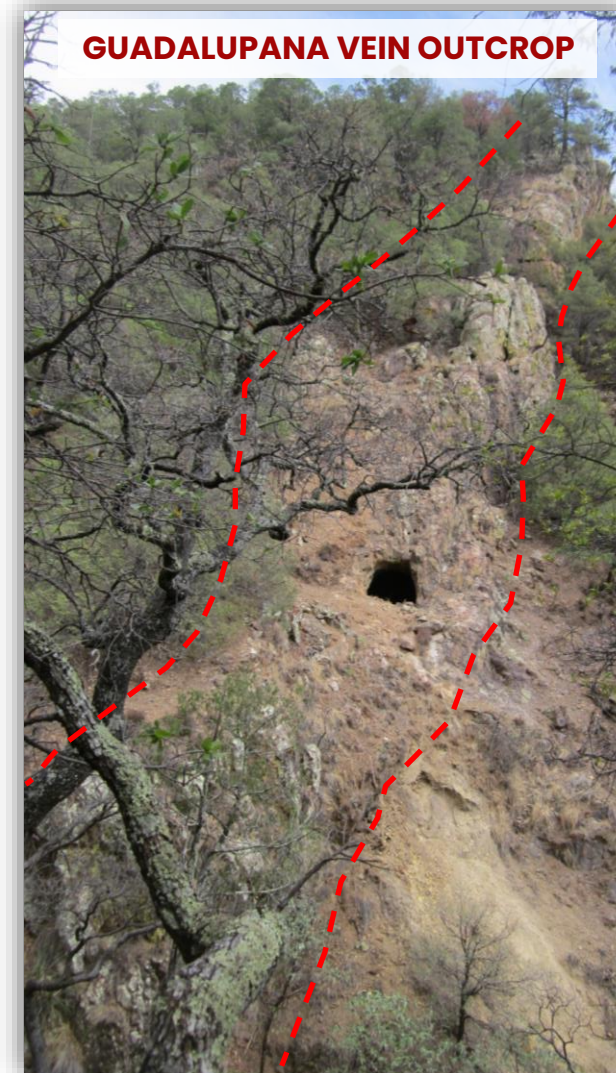
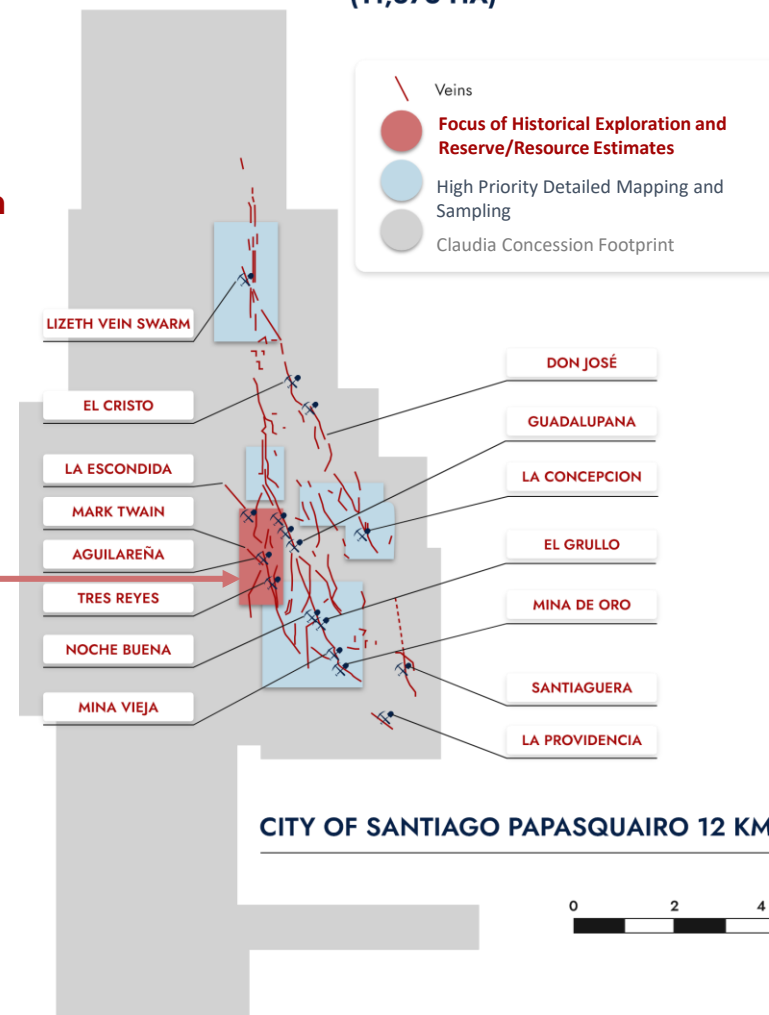
**Historical Reserves and Resources Estimates, 1994**  
(from Christopher, 2005)

RESERVE* CATEGORY	TONNES	GRADE (g/tonne)		CONTENTS (oz)	
		Ag	Au	Ag	Au
Proven	68,863	205	3.94	453,920	8,724
Probable	56,273	195	3.64	352,837	6,586
Broken	4,920	153	2.80	24,205	443
Total Reserves	130,056	199	3.77	830,073	15,753
Potential Resources**	12,420,540	193	3.80	77,079,235	1,517,622

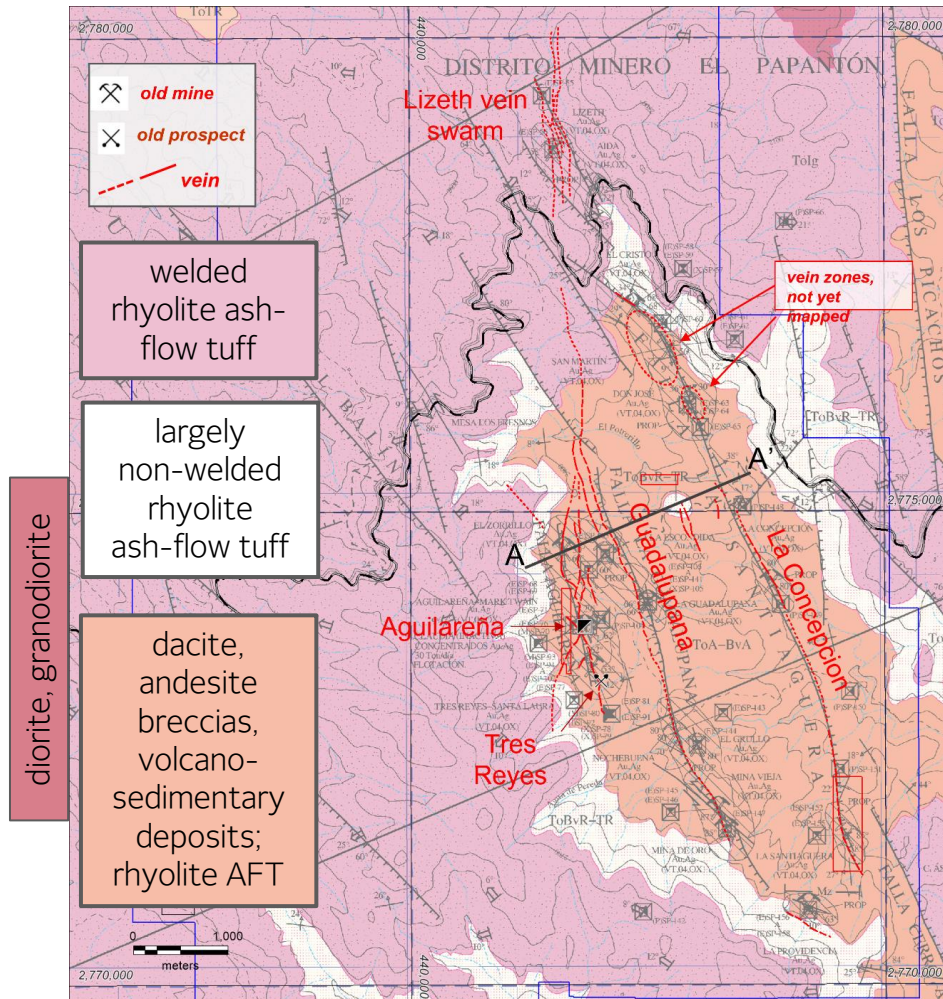
Christopher (2005): \* Silver and Gold prices of US \$5.10/oz and US \$285/oz, respectively, were used for the estimates prepared by Bacis. \*\* Represents 40% of vein material modeled by Bacis over a projected 300-350m vertical extent that may involve little or no sampling.

The above historical resources are not current mineral resources in accordance with CIM Definition Standards and NI 43-101. A Qualified Person has not done sufficient work to verify these statements and classify these reserves and resources. Accordingly, they should not be relied upon and are provided for historical reference only.

## CLAUDIA PROPERTY (11,876 HA)



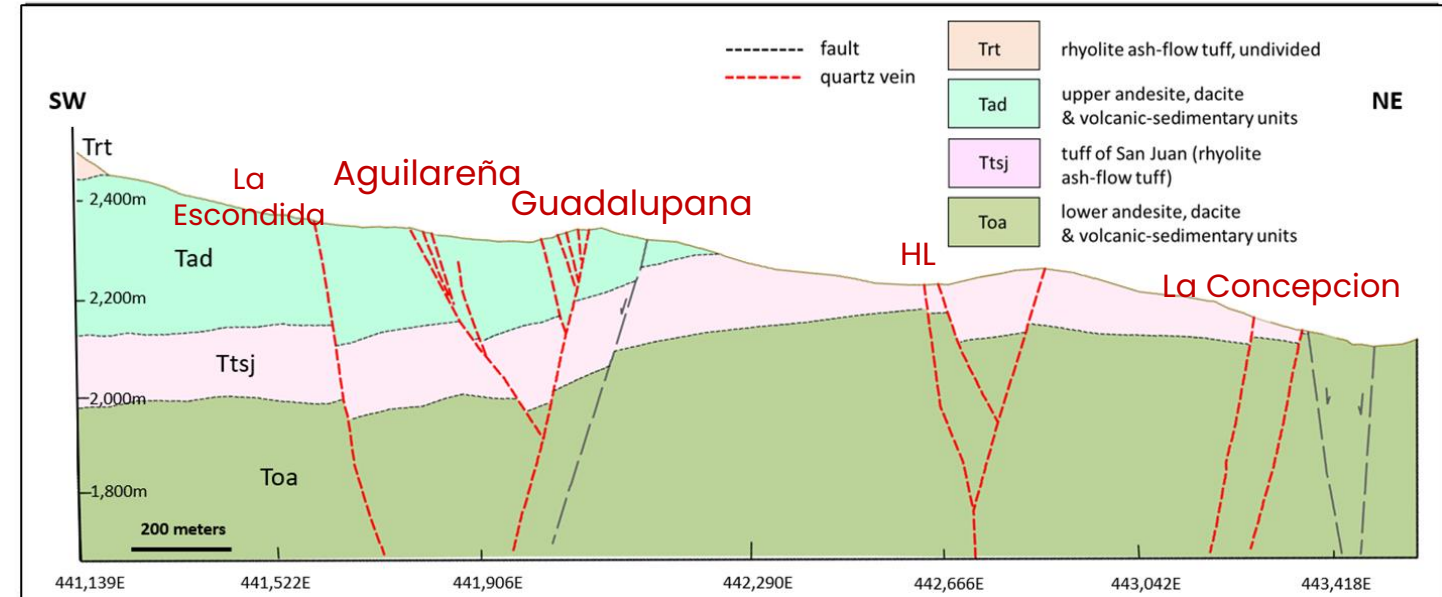
## Geologic Map and Principal Gold-Silver Veins, Central Part of Claudia Property (modified from Luevano Pinedo et al., 2003)



Note: blue lines are limit of Claudia property concessions. Red lines show veins modified from undated Silverstone map and Durango Gold 2021 mapping, short dashes where inferred. Solid red outlines are inactive 3<sup>rd</sup>-party claims. Black grid lines at 5km spacing, UTMWGS84.

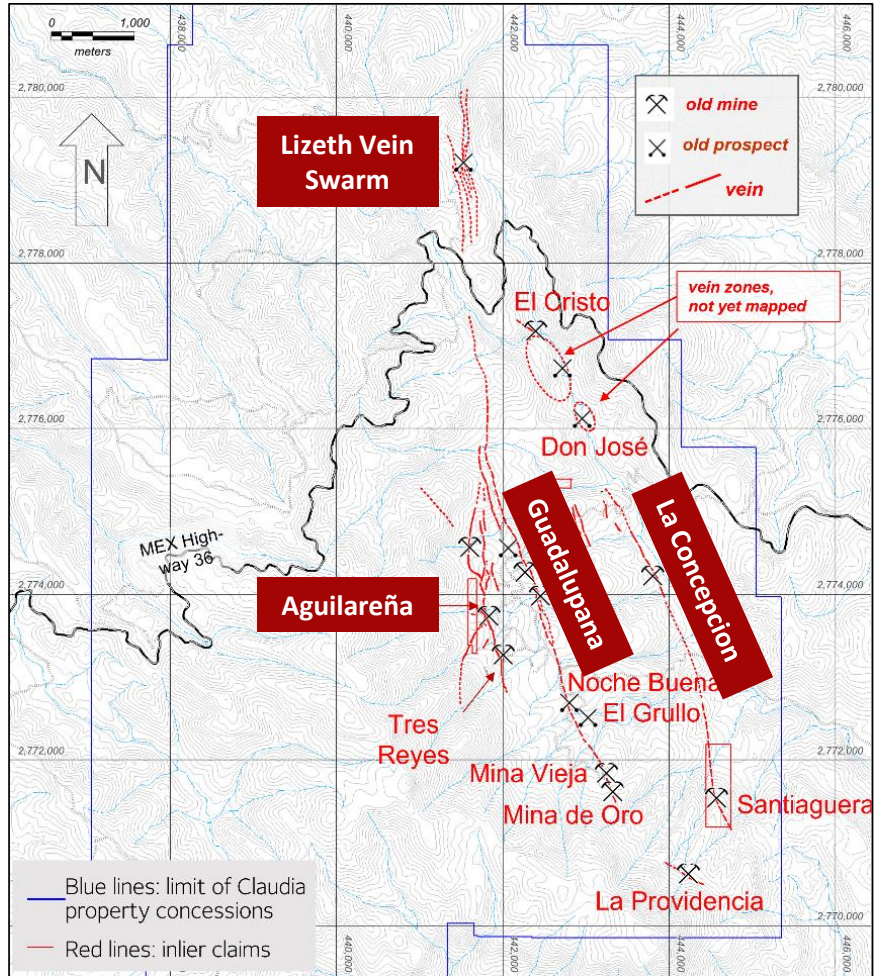
- Located in the eastern portion of the Sierra Madre Occidental, near the regional San Luis-Tepehuanes fault system and the transition between the Basin-and-Range and Mesa Central provinces of Mexico.
- Centered on NW-elongate erosional window into andesite, andesitic volcanic breccia and interbedded rhyolite tuffs, overlain and surrounded by rhyolite breccias and variably welded rhyolite ash-flow tuffs.
- Mineralization occurs in an array of sub-parallel to anastomosing epithermal quartz veins within north- to northwest-striking faults, and in sheeted-vein and vein-stockwork zones between vein splays and near vein intersections.

## Generalized Cross-Section A – A', Aguilareña and Guadalupeana Area (from Durango Gold 2021, looking northwest)



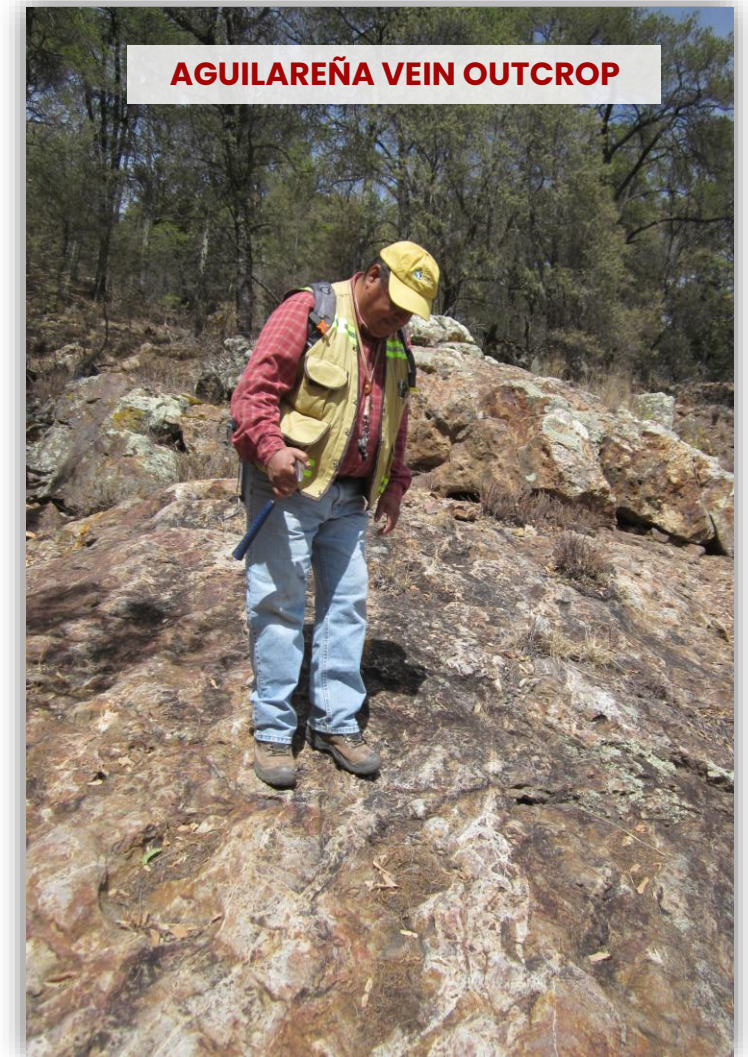
# CLAUDIA MINERALIZATION

## Historical Prospects and Mines in the Claudia Property (Durango Gold, 2022)



Hachured lines are unpaved access roads; 20 meter contours 1:50,000 G13-C48; 2km UTM grid lines, WGS84.

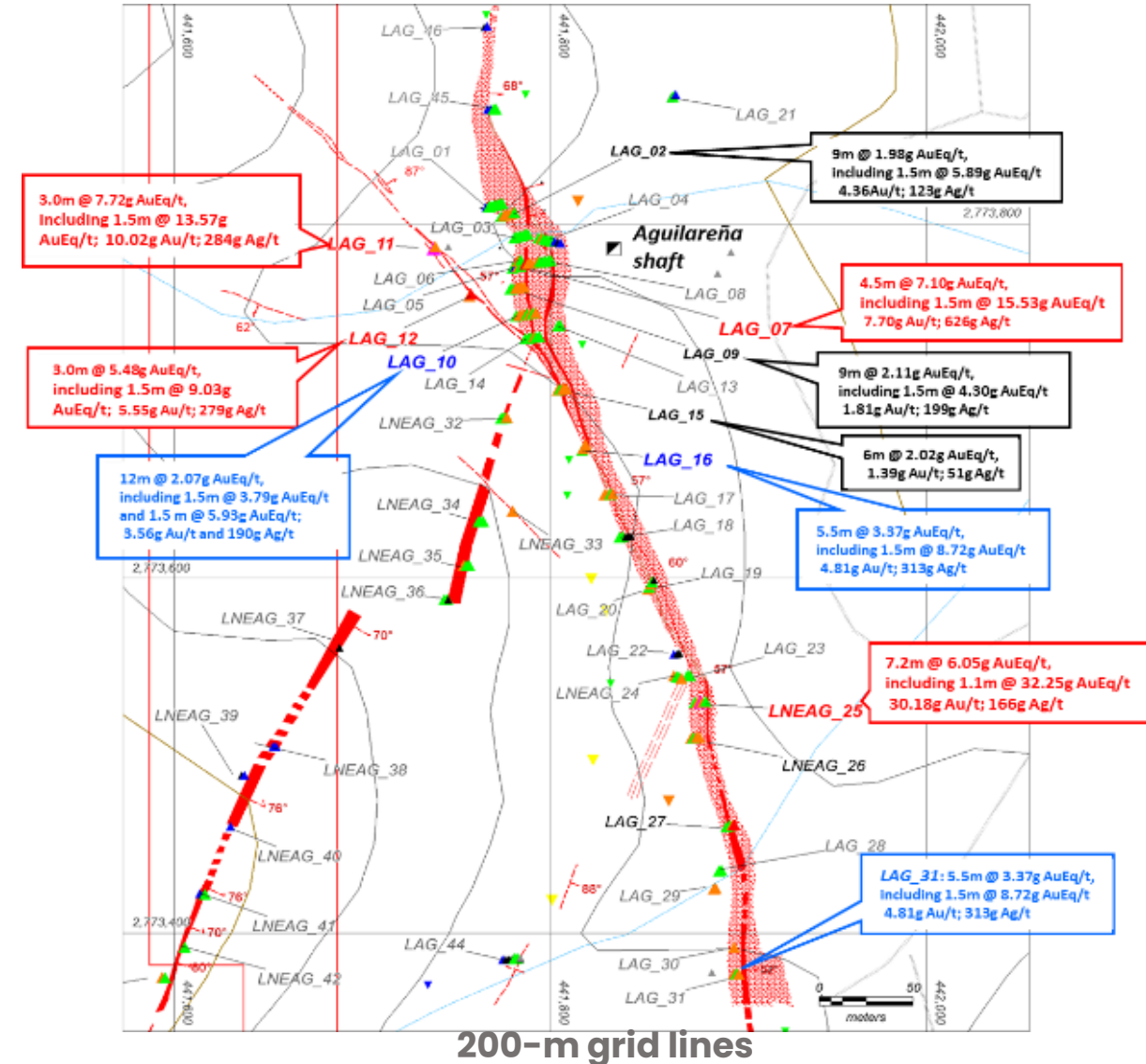
- **Mineralized veins range from 1-10 m in true width**, with wider zones of vein breccia and stockwork developed near vein intersections.
- Locally, veins and associated quartz cemented vein breccia reach estimated true widths of up to 40 m.
- **Widths of 0.5-15 m have been reported at the Aguilareña vein and widths of 1.0-15 m have been reported for the Guadalupana vein.**
- At the **Lizeth vein swarm**, there are closely spaced and sheeted quartz veins that together form a **250-m-wide zone of potential bulk mineralization.**
- The gangue mineralogy of the veins consists mainly of banded quartz, adularia, and occasional small amounts of calcite.
- Where unoxidized and mineralized, veins contain small quantities of pyrite with lesser amounts arsenopyrite, ± sphalerite, ± galena, ± argentite, ± electrum, and ± gold.



# 2021 SAMPLING RESULTS

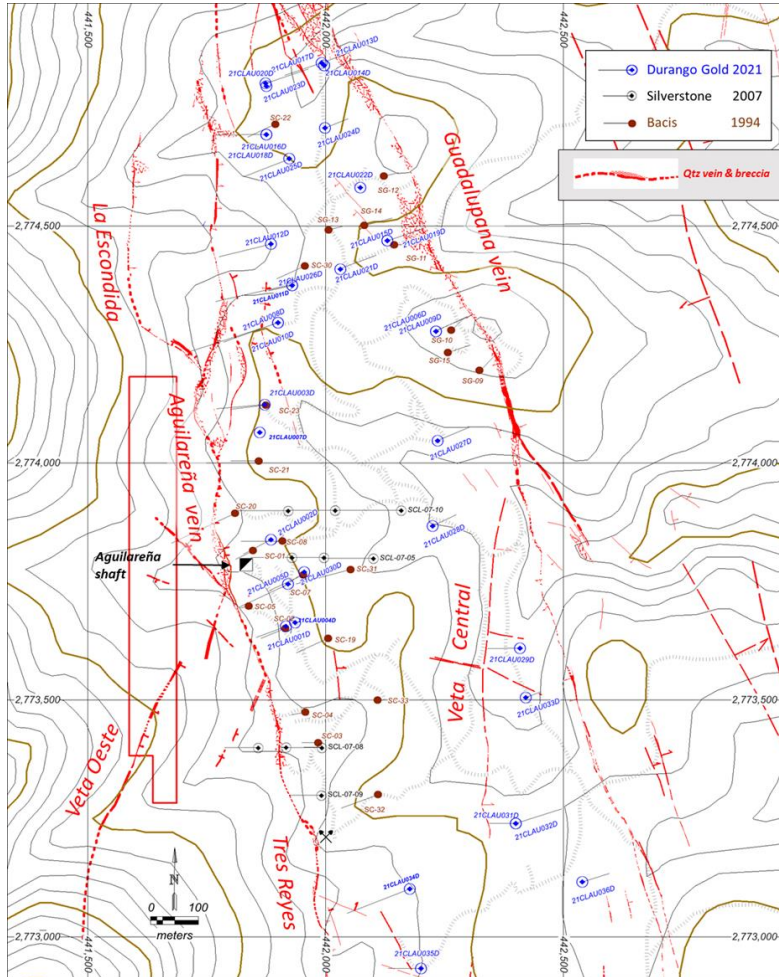
2021 sampling results confirmed Aguilareña vein mineralization and demonstrated significant intervals can extend into adjacent vein-breccia and silicified material.

Line_ID	Length m		AuEq80 g/t	Au g/t	Ag g/t
LAG_02	9	Meters at an average of	1.98	1.30	54.7
including	1.5	Meters at	5.89	4.36	122.7
LAG_07	4.5	Meters at an average of	7.10	3.30	304.2
including	1.5	Meters at	15.53	7.7	626.13
LAG_09	9	Meters at an average of	2.11	0.81	104.5
including	1.5	Meters at	4.30	1.81	199.5
LAG_10	12	Meters at an average of	2.07	1.23	67.5
including	1.5	Meters at	3.79	3.18	49
and	1.5	Meters at	5.93	3.56	189.5
LAG_11	3	Meters at an average of	7.72	5.77	156.4
including	1.5	Meters at	13.57	10.02	283.8
LAG_12	3	Meters at an average of	5.48	3.25	178.9
including	1.5	Meters at	9.03	5.55	278.7
LAG_15	6	Meters at an average of	2.02	1.39	50.5
LAG_16	5.5	Meters at an average of	3.57	1.77	144.1
including	1.5	Meters at	8.72	4.81	312.6
LNEAG_25	7.2	Meters at an average of	6.05	5.36	55.4
including	1.1	Meters at	32.25	30.2	166.0
LNEAG_26	6	Meters at an average of	1.70	1.36	27.8
including	3	Meters at	2.51	2.13	30.0
LAG_27	5	Meters at an average of	2.38	1.43	75.84
including	1	Meters at	7.56	5.26	183.8
LAG_31	3.8	Meters at an average of	2.62	1.90	57.7
including	1.5	Meters at	4.55	3.49	85.0
LNEAG_33	1.5	Meters at	4.94	1.38	285



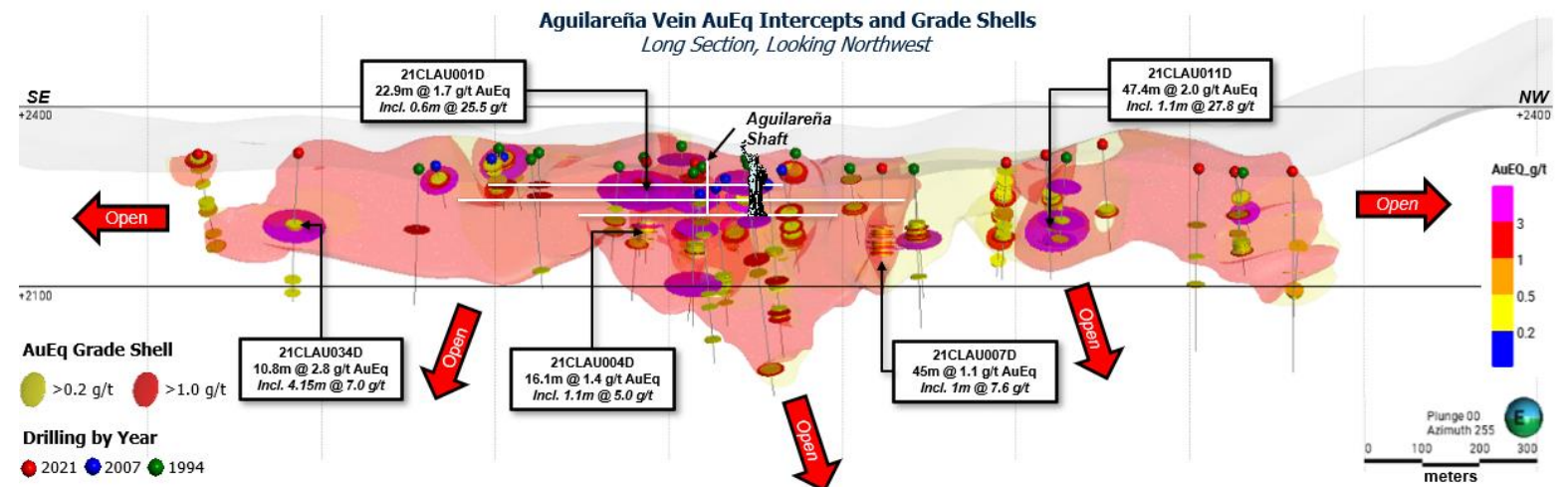
# 2021 DRILL PROGRAM SUMMARY

Map of Central Claudia Project with Durango Gold and Historical Drill Holes  
(from Durango Gold, 2022)



3<sup>rd</sup>-party inactive inlier claim in red. Brown dots are 1994 Bacis holes; blue dots are 2007 Silverstone holes. Vein surface traces modified from undated Silverstone map. 20-meter contours, UTM WGS84. Grey hachured lines are unpaved roads and tracks

- In September 2021, Durango Gold drilled 34 holes totaling 7,916 m, testing the Aguilareña and Guadalupeana veins over a ~1.9 km strike length.
- **RESULTS CONFIRMED HIGH-GRADE EXPANSION POTENTIAL OF HISTORICAL ESTIMATES, WITH MINERALIZATION OPEN AT DEPTH AND Laterally:**
  - ✓ Demonstrated continuity in >3 g/t AuEq mineralization along significant strike length.
  - ✓ Aguilareña-Tres Reyes vein system continued down-dip to at least 70 m below the deepest level of historical Aguilareña workings.
  - ✓ Aguilareña vein was intersected laterally for ~900 m north of Aguilareña shaft and >600 m north of northern limit of underground workings.

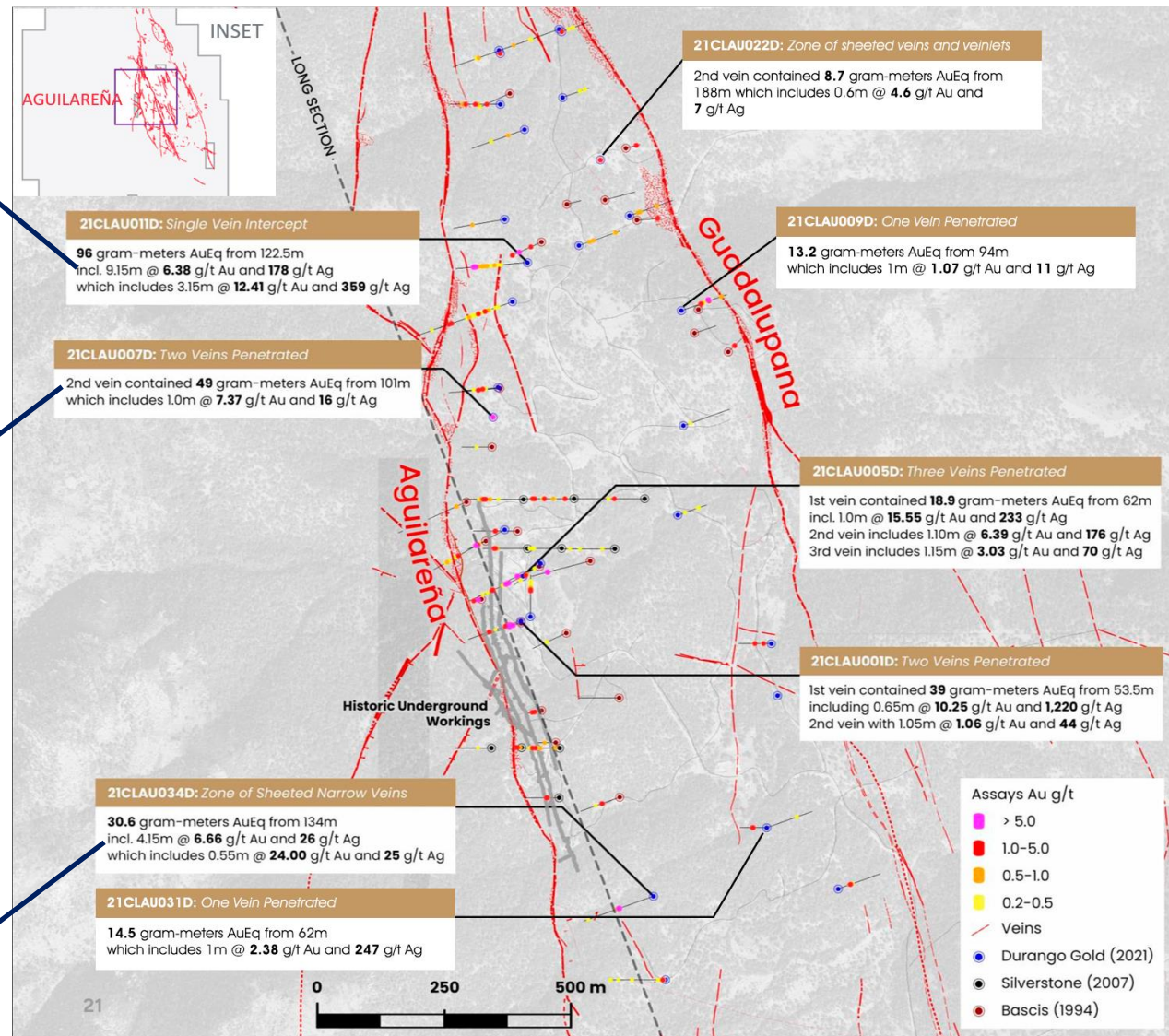
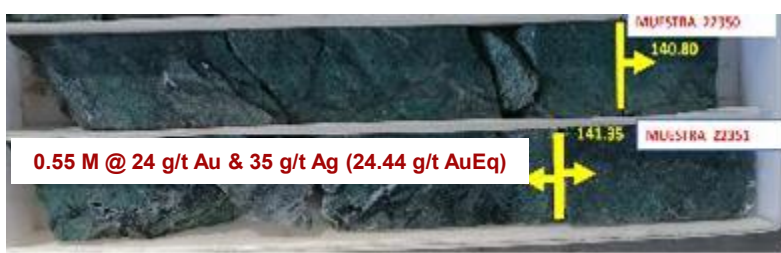


\* AuEq = Au + (Ag/80)

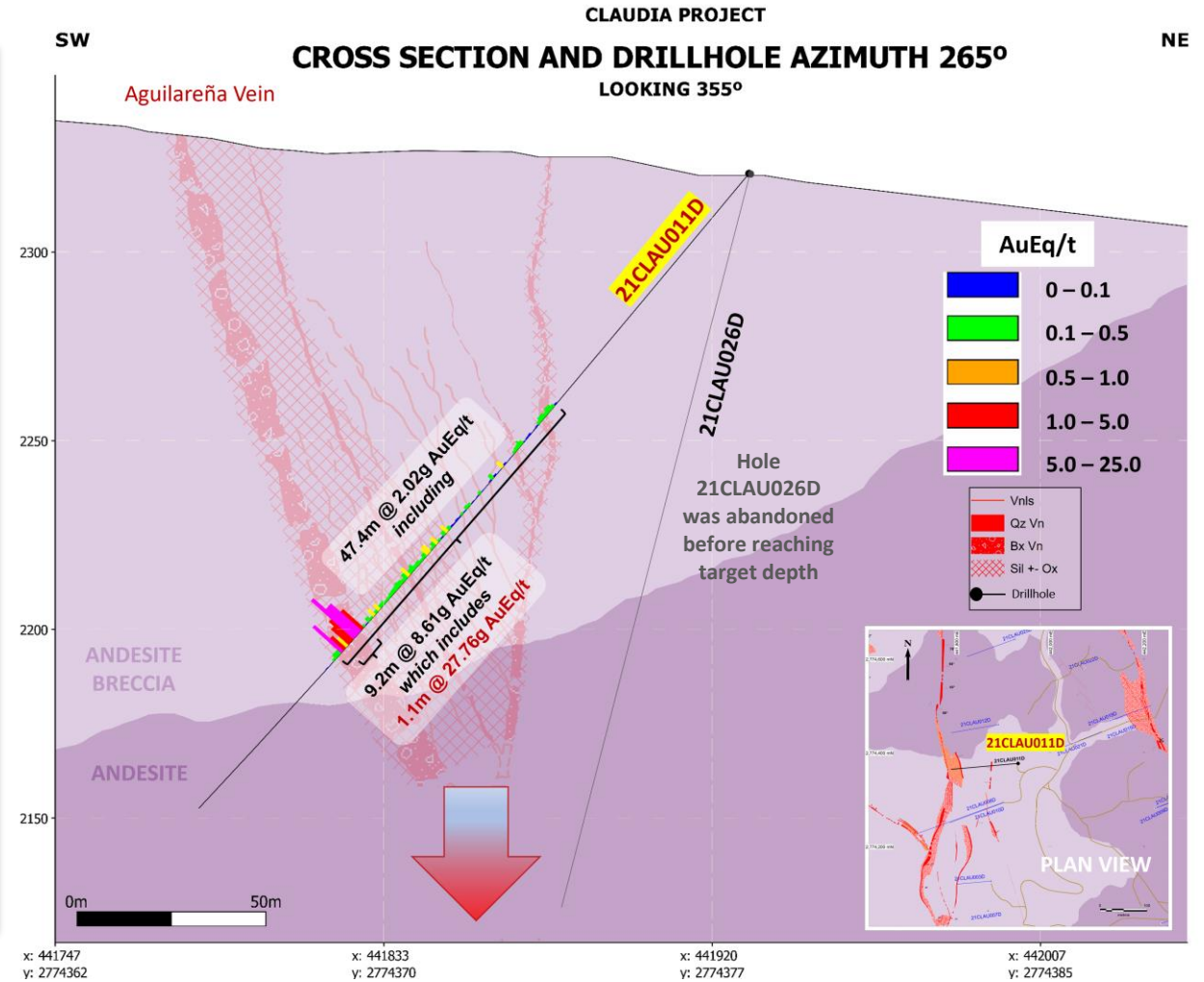
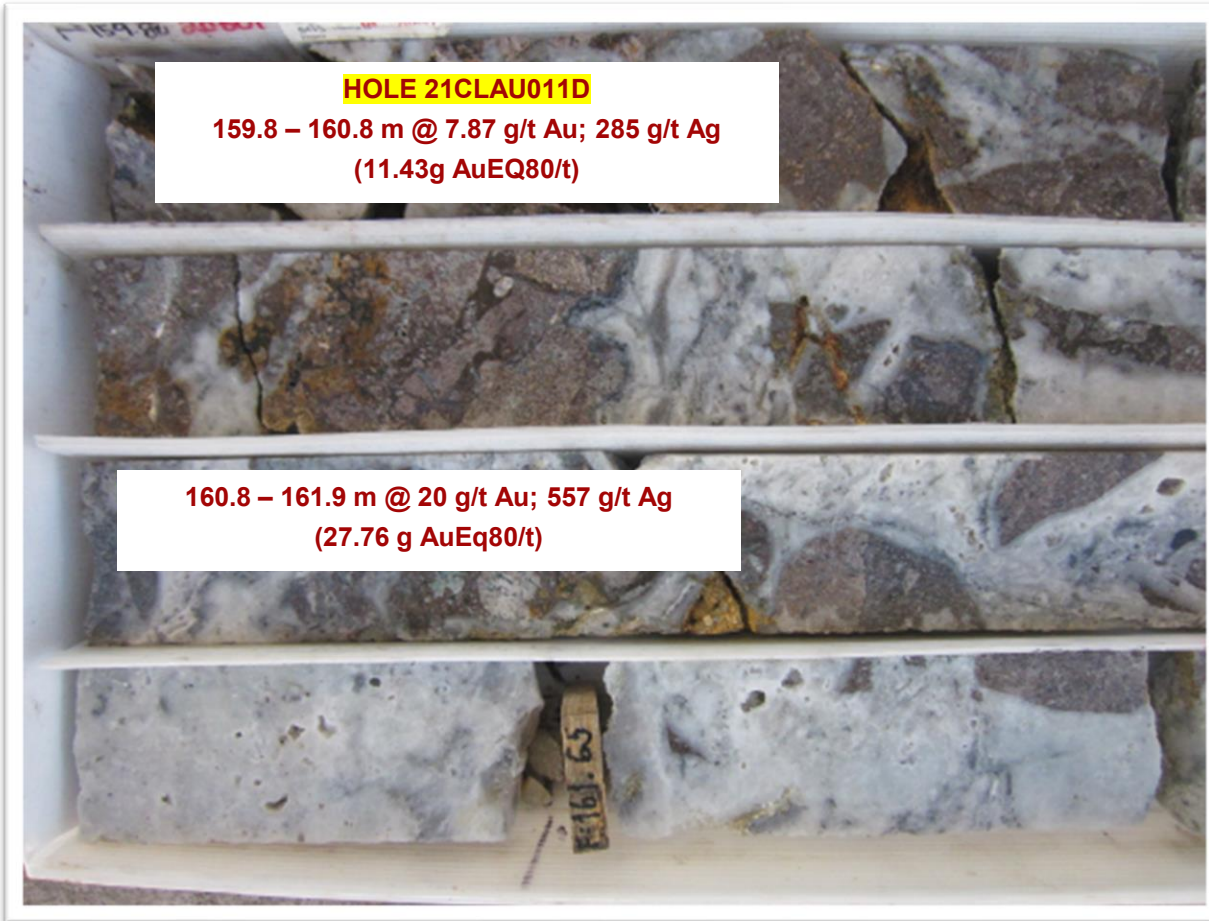
# 2021 DRILL PROGRAM HIGHLIGHTS

- **Four** holes hit material with **≥10g AuEq/t\***
- **Six** holes hit **≥5g AuEq/t\***
- **13** holes (38%) hit material with **≥2g AuEq/t\***
- **24** holes (70%) **hit ≥1g AuEq/t\***
- High-grade mineralization remains open along strike and down-dip for Aguilareña and Guadalupana veins.
- Many other mineralized structures have yet to be drill-tested.

\* AuEq = Au + (Ag/80).



# 2021 DRILL PROGRAM – MINERALIZED ZONES



# CLAUDIA GEOLOGIC COMPARABLES

## NAME/STAGE/OWNER

## GEOLOGIC SETTING

### SAN DIMAS (In Production)

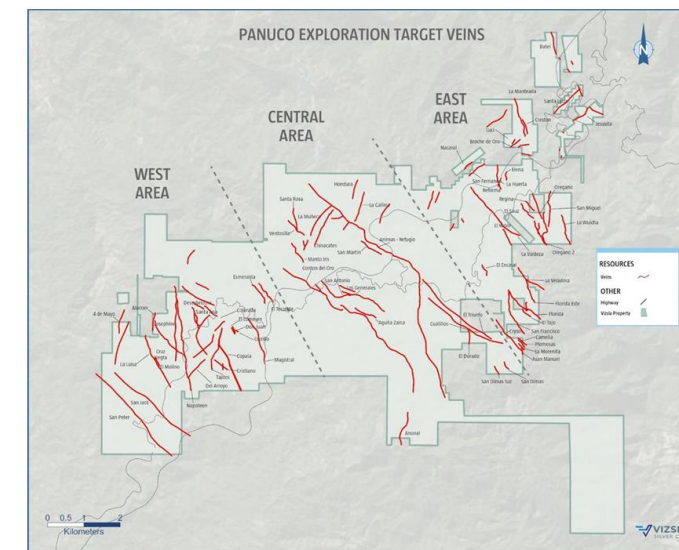
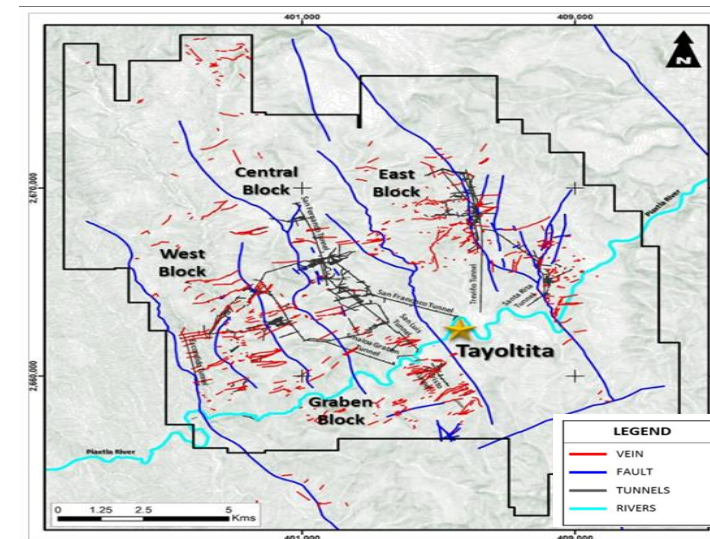


- District lies along western edge of the Sierra Madre Occidental within an area of complex structural normal faulting.
- Property spans 71,867 ha in Durango, Mexico.
- Locally, ore is contained in >120 epithermal veins characterized by low-sulphidation, adularia-sericitic alteration.
- Veins pinch and swell and commonly exhibit bifurcation, horse-tailing, and cymoidal structures. Vein widths average ~2 m but vary from less than one cm to over 15 metres.
- 2024 M&I Resources grade 311 g/t Ag and 3.63 g/t Au.

### PANUCO (In Development)



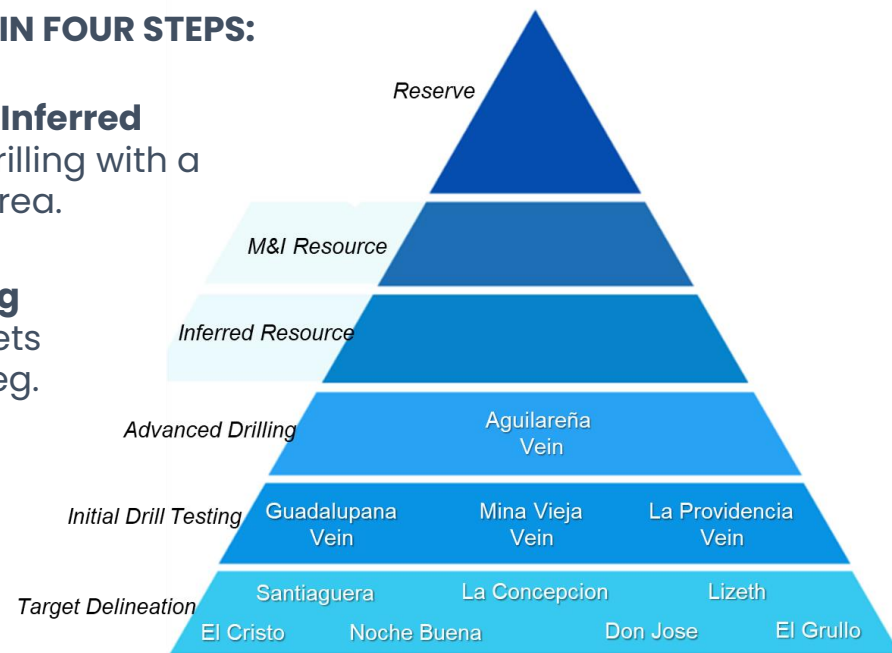
- Located on the western margin of the Sierra Madre Occidental.
- Mineralization comprises several epithermal quartz veins. Individual vein corridors are up to 7.6 km long, and individual veins range from decimetres to greater than 10 m wide.
- 2024 M&I Resources grade 307 g/t Ag and 2.49 g/t Au.



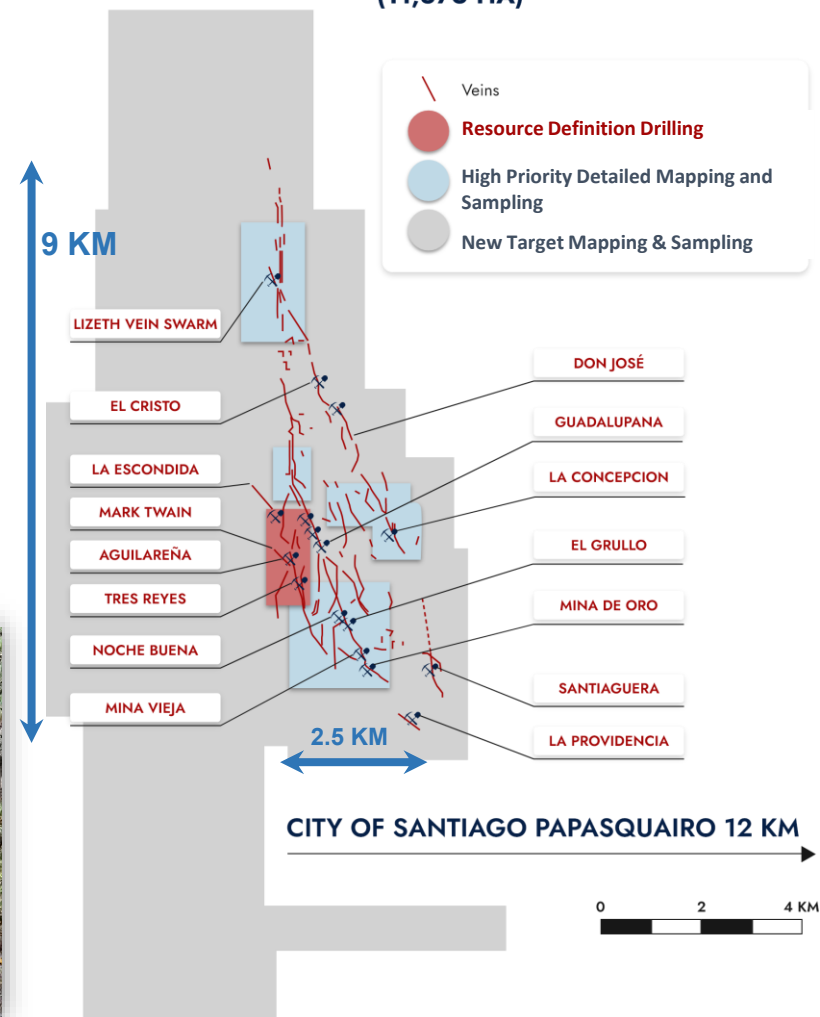
# UNLOCKING VALUE AT CLAUDIA

PACIFICA PLANS TO **UNLOCK VALUE** IN FOUR STEPS:

- 1) **Establish NI 43-101-Compliant Inferred Resources** through follow-up drilling with a focus on the Aguilareña shaft area.
- 2) **Advanced Confirmation Drilling** focused on high-potential targets barely tested by Bacis in 1994 (eg. Mina Vieja, La Providencia, Guadalupana veins).
- 3) **Initial Drill Testing** of high-priority surface geochemical anomalies such as the Lizeth, La Concepcion, La Providencia, Don José veins.
- 4) **Target Delineation** to grow the project pipeline through generative district-scale exploration (detailed mapping/surface sampling).



## CLAUDIA PROPERTY (11,876 HA)

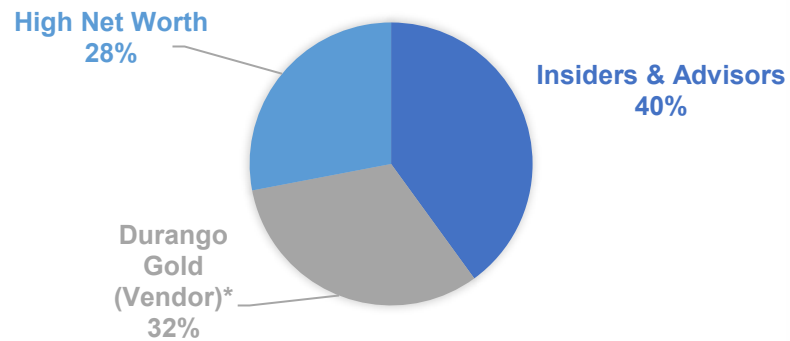


# CAPITAL STRUCTURE & OWNERSHIP

## CAPITAL STRUCTURE

<b>Shares Outstanding</b>	<b>33.1M</b>
<b>Warrants</b>	<b>11.4M</b>
<b>Options</b>	<b>0.8M</b>
<b>Market Cap</b>	<b>C\$18M</b>
<b>Cash &amp; Cash Equiv.</b>	<b>C\$1.2M</b>

## SHAREHOLDERS



\*Durango Gold shares escrowed until July 2026



## ADVANCING MEXICO'S **MOST PROMISING** EXPLORATION PROJECT



**PROVEN LEADERSHIP**



**RESOURCE-RICH  
JURISDICTION**



**PAST PRODUCER WITH  
EXPLORATION UPSIDE**



**FULLY PERMITTED &  
DRILL READY**



**SIGNIFICANT  
VALUATION POTENTIAL**



**LOW FLOAT WITH HIGH  
INSIDER OWNERSHIP**



## **PACIFICA SILVER CORP.**

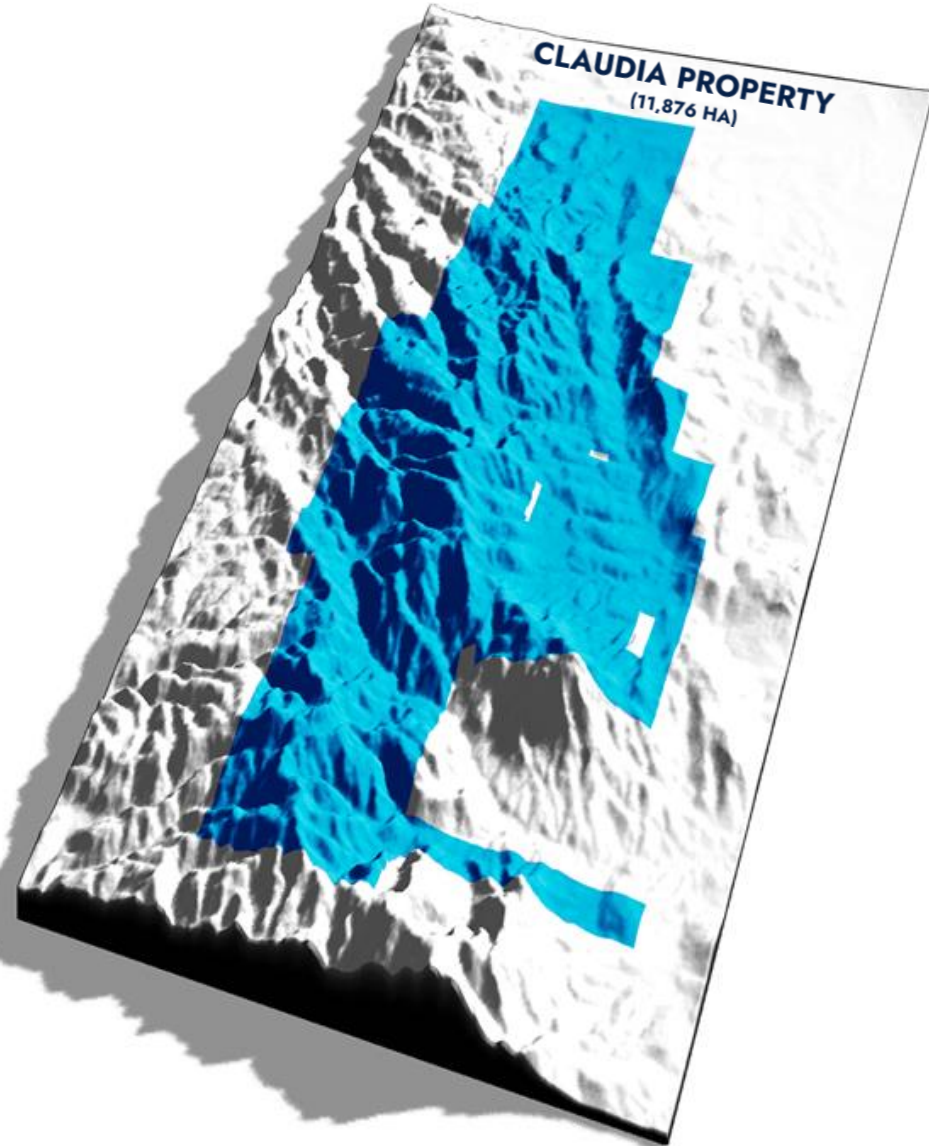
Suite 1000 – 1055 W. Hastings St.  
Vancouver, BC, V6E 2E9 CANADA

Phone: 778-999-2627

E-mail: [info@pacificasilver.com](mailto:info@pacificasilver.com)

**Proven Team • High-Grade • Drill Ready**

# CLAUDIA TOPOGRAPHY & CLIMATE



## MINING AND EXPLORATION CAN BE CONDUCTED YEAR-ROUND



Elevations 1,800-2,900 above mean sea level



Modestly rugged with high flat ridges next to valleys/canyons



Mostly forested with pine/oak trees



Max. temp. ~30-35°C (Summer)  
Lowest temp. -5-10°C (Winter)



Rainy season: July-November; Light snow from December-February



Average annual precipitation: ~200 mm and up to 800 mm in heavy rainfall years



# 2021 DRILL PROGRAM – MINERALIZED ZONES

**Hole 21CLAU001D**  
**0.65m @ 10.25 g/t Au & 1,220 g/t Ag**  
**(25.5 g/t AuEq)**  
**within 4.8 m @ 6.1g/t AuEq**



**Hole 21CLAU007D**  
**1.75 m @ 7.37 g/t Au & 16 g/t Ag**  
**(7.57g/t AuEq)**  
**within 24.4 m @ 1.45 g/t AuEq**

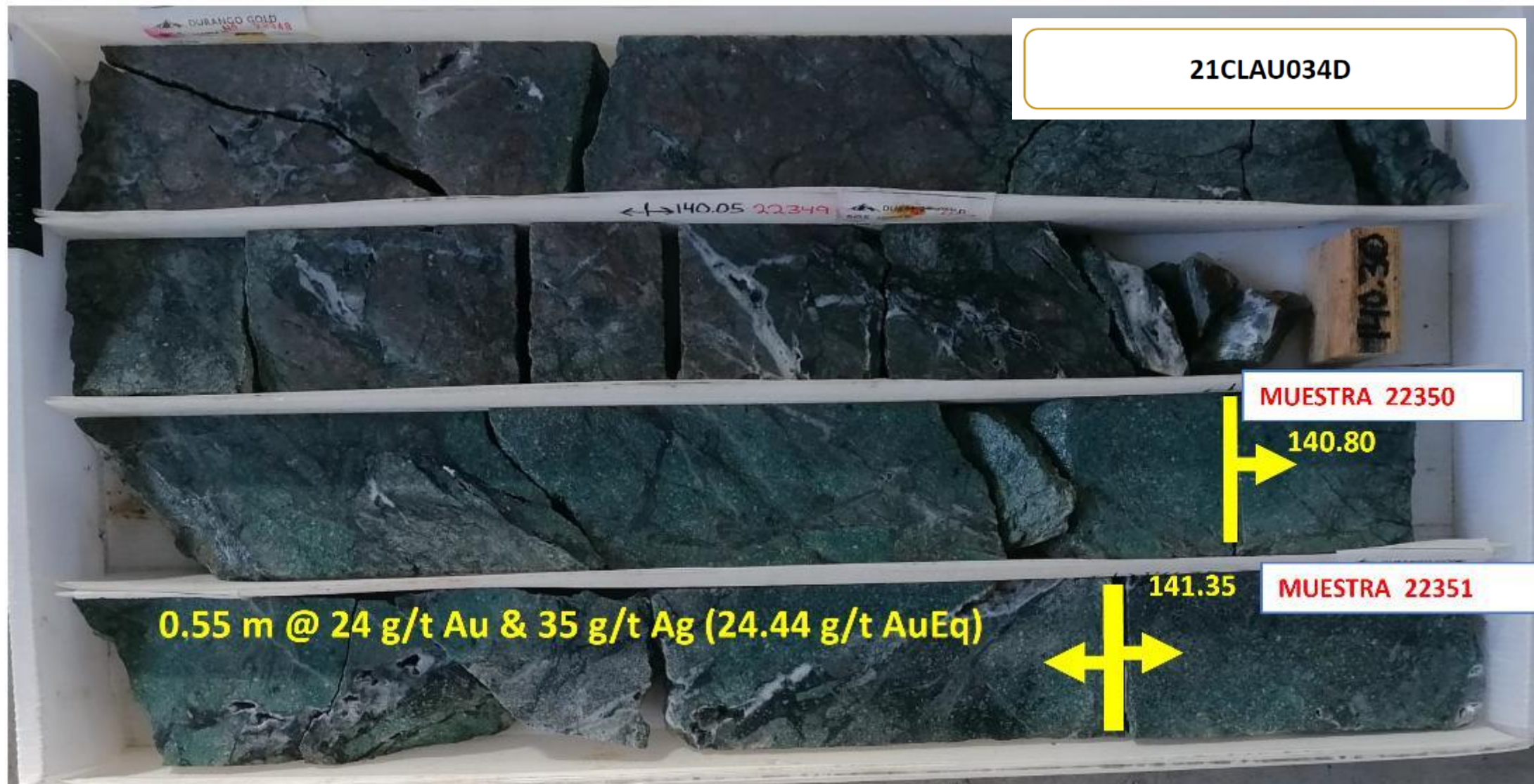


# 2021 DRILL PROGRAM – MINERALIZED ZONES

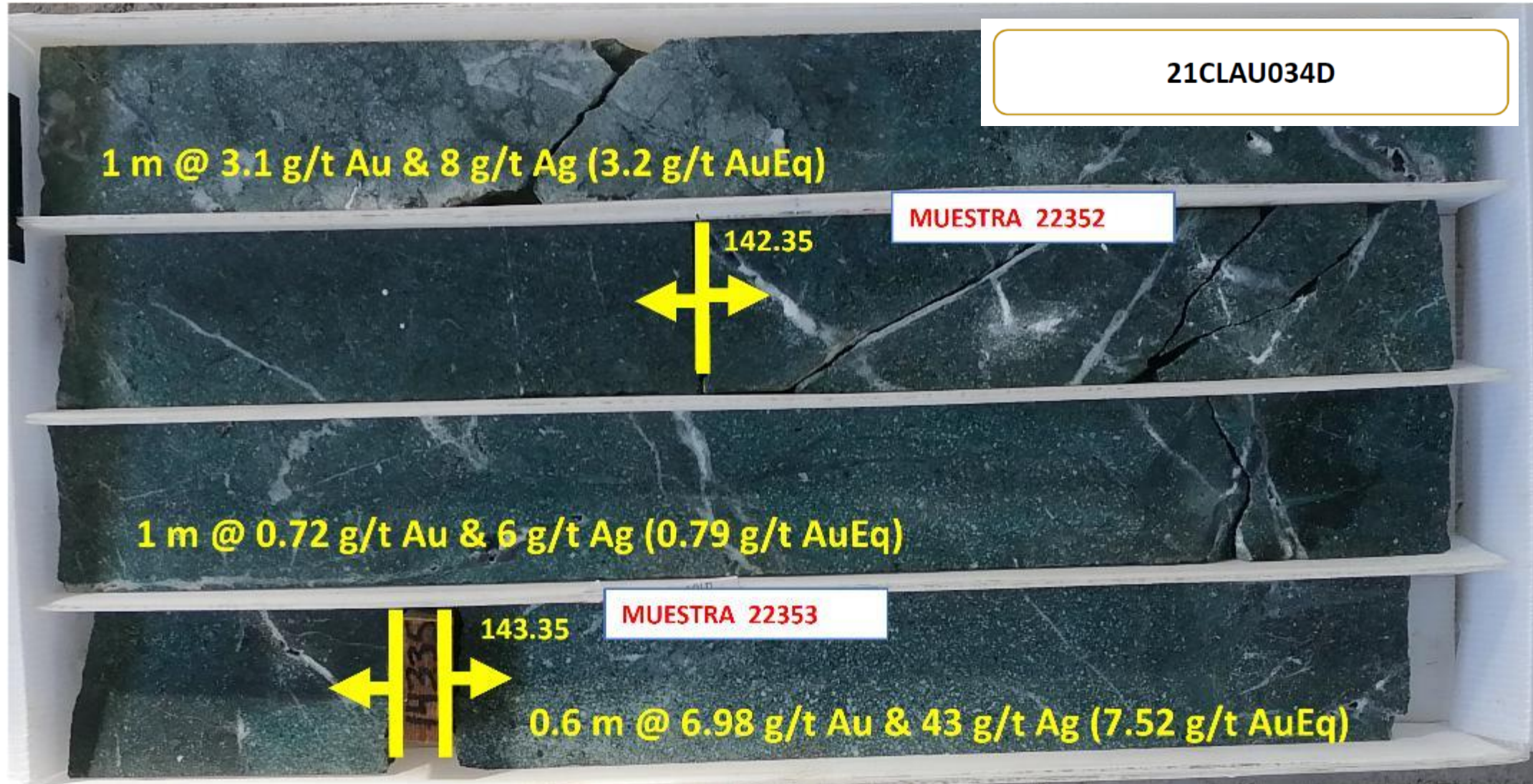


next sample in box 20608 8.411g AuEq/t

# 2021 DRILL PROGRAM – MINERALIZED ZONES



# 2021 DRILL PROGRAM – MINERALIZED ZONES



- As part of the acquisition from Durango Gold, Pacifica Silver has assumed the obligation to make bonus payments to Silverstone (previous owner), if a Measured and Indicated Resource is disclosed ranging from:
  - 1 to 500,000 ounces of gold or gold equivalent (payment of US\$7.0 million), and
  - 500,001 to 1,000,000 ounces of gold or gold equivalent (payment of an additional US\$10.0 million), and
  - 1,000,001 to 1,500,000 ounces of gold or gold equivalent (payment of an additional US\$2.0 million).
- The agreement allows for the gold discovery payments to be paid 50% in company shares and 50% in cash.
- In addition, the Company will also be required to assume the obligation to carry out a minimum of 50,000 metres of drilling at the Project until December 31, 2029.
- If the Company is unable publish a Technical Report disclosing Measured or Indicated Resources by December 31, 2029, the Project must be returned to Silverstone unless the gold discovery premium is renegotiated with Silverstone.